



AGENDA
HAYWOOD COUNTY COMMISSION
May 18, 2026 @ 6:00 P.M.

1. Call to Order
2. Roll Call
3. Prayer: Commissioner Alan O' Quinn
4. Pledge of Allegiance: Commissioner Leonard Jones
5. Recognition of Visitors
6. Public Comments (3 speaker, 2 minutes each).
7. Approval April 20, 2026, Minutes
8. Reports of Officials
 - A. County Mayor
 - B. County Trustee
 - C. Board of Education
 - D. Highway Department
9. Report of Standing Committees
 - A. Education: Commissioner Sheronda Green
 - B. Solid Waste: Commissioner Leonard Jones Jr.
 - C. Public Safety: Commissioner David Prince
 - D. Budget: Commissioner Wally Eubanks
 - E. Local Government: Commissioner Sharon Hayes
 - F. Capital Improvement Committee: Commissioner Alan O'Quinn
10. Report of Other Committees or Boards
 - A. Industrial Development Board: Commissioner Sheronda Green
11. New Business: (Consider Passage of the following):
 - A. *Motion to close Agenda.*
 - B. Scott P. Gibson - Cumberland Securities Company, Inc.
 - C. Motion to Approve USDA Request Resolution for \$100,000,000.
 - D. Motion to Approve GO BAN Resolution for not to exceed \$5,000,000.
 - E. Motion to Approve Resolution 1942-47 - This is required on every USDA transaction.
 - F. Motion to Approve Bond Resolution to approve the financing for the \$78,016,000 approved by USDA Rural Development.
 - G. Mayor Livingston – Litigation Update
 - H. Resolution for rounding property tax.
 - I. Request for Participation in Industrial Acquisition.
 - J. Hatch River License Agreement.
 - K. Recreational Services Grant Program (LPRF) Application Preparation and Administrative Service.
 - L. Consideration Proposed PILOT Resolution (SEE ATTACHMENT)



AGENDA
HAYWOOD COUNTY COMMISSION
May 18, 2026 @ 6:00 P.M.

- M. Motion to Approve the proposed amendment to Private Acts of 1945.
- N. Library Board to recommend to the Haywood County Commission for Toni Eubanks to be appointed for remainder of Sandra Angotti's in expired term on the Library Board

12. Budget Amendments:

13. Old Business:

14. Mayor's Comments

15. Chairman's Comments

16. Call of the Districts

17. Adjournment

APRIL MEETING
HAYWOOD COUNTY COMMISSION
APRIL 20, 2026

The Haywood County Commission met in regular session on Monday, April 20, 2026 at 6:00 p.m. with Chairman Jeffery Richmond presiding. Sonya Castellaw, County Clerk, and Sarah H. Levy, County Attorney was present along with the following County Commissioners: Dell Phillips, Janice Rogers, Richard Jameson, David Prince, Sheronda Green, Alan O'Quin, Periann Houghton, Wally Eubanks, Sharon Hayes, Link Carlton, Becky Booth, Larry Stanley, James Farrington, Jeffery Richmond, Cecil Giles, Chris Richards, Leonard Jones, Jr., Jim Duke and Rhonda Thompson. Absent: Steven King

Commissioner Alan O'Quin opened the meeting with prayer.

Commissioner Link Carlton led the Pledge of Allegiance.

Haywood High School Honors Choir under the direction of Ukerrius Fuller performed. The Honors Choir recently competed in competition and received silver ratings in their division. Rodney Richardson won the Ovation Award and Aleyeh Wilson won the Masetro Award along with an invitation to perform at Carnegie Hall.

Chairman Jeffery Richmond recognized the visitors in the audience.

Commissioner Chris Richards recognized Tristan Taylor, who is just thirteen years old. He invited over 40 companies to take an interest in Haywood County.

Commissioner Sharon Hayes recognized the people from the Forked Deer Community that were in attendance.

Brent Stanley and Shawn Jordan both spoke during public comments. They were concerned about the citizens in the Forked Deer Community in the event that emergency medical services are privatized. Brent Stanley is enrolled in the EMR Class that our Ambulance Authority provides and said that the community is needed to lower response times. He questioned whether Braden Healthcare has helped with EMR certifications. Shawn Jordan asked the Commissioners to research the promises made and the subsidies later requested of Bolivar, Dyersburg, and Dyer County after going private. She was also concerned about a conflict of interest and hospital choice when certain medical services are not available.

Motion by Chris Richards and seconded by Janice Rogers that the minutes from the March 16, 2026 regular meeting be approved. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Jim Duke and seconded by Leonard Jones, Jr. that the County Mayor, Trustee, Board of Education and Highway Department's reports be approved. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

The next item on the agenda is the reports of the standing committees.

Motion by Alan O'Quin and seconded by Wally Eubanks to add the Resolution authorizing participation in the Remnant Defendant Opioid Settlement Agreement to the agenda. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Jim Duke and seconded by Chris Richards to close the agenda with the additional item that was added. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Jordan McKenzie, Senior Planner with the UT Center for Regional Planning spoke to the commissioners about City and Urban Planning and the resources they have to offer.

Motion by Alan O'Quin and seconded by Leonard Jones, Jr. to approve the Energy Conservation Grant for Haywood County. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Wally Eubanks and seconded by Sheronda Green to approve the payment of the March time sheets for the Haywood County Attorney, Sarah Levy. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Periann Houghton and seconded by Jim Duke to approve Resolution #2026-04-01 (To Distribute Opioid Abatement Settlement Funds). Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed. (See attached resolution).

Motion by Jim Duke and seconded by Janice Rogers to approve Resolution #2026-04-02 (Authorizing participation in the Remnant Defendant Opioid Settlement Agreement). Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed. (See attached Resolution).

Motion by Wally Eubanks and seconded by Jim Duke to approve the AirMedCare Network Contract for Haywood County. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Chris Richards and seconded by Leonard Jones, Jr. to approve Resolution #2026-04-03 (Authorizing the imposition of a Fire Protection fee for inspections rendered by the Haywood County Fire Department). Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed. (See attached resolution).

Chairman Jeffery Richmond said Item H (Haywood County Solid Waste Fee Resolution) would be taken up at a later date.

Motion by Jim Duke and seconded by Janice Rogers to approve the appointments of Tim Stokely, Dare Simpson, Johnnie Boyd, Tara Joyner, Jody Lea and Lee Berry to the Haywood County Board of Equalization for the 2026-2028 term. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

Motion by Cecil Giles and seconded by James Farrington to approve the Haywood County Three Star Grant for the purchase of property on Jefferson Street to be used as an economic incubator to be staffed by the Chamber of Commerce. (See attached grant).

Motion by Sharon Hayes and seconded by Richard Jameson to add the amendment to the grant that no additional county funds will go into this renovation project beyond the grants and no county funds will go toward the recurring operation and maintenance of this building and that operations and programs should be treated as a break even fund.

Chairman Jeffery Richmond called for a roll call vote on the amendment. Motion carried with 1 no, 18 yes and 1 absent.

Chairman Jeffery Richmond called for a voice vote on the motion on the floor. Motion carried with none opposed.

Chairman Jeffery Richmond said Item K (FY24-25 Audit) was for review.

The next order of business is the budget amendments.

Motion by Wally Eubanks and seconded by Alan O'Quin that the Haywood County budget amendments be approved. Chairman Jeffery Richmond called for a roll call vote. Motion carried with 19 yes, 1 absent. (See attached amendments.)

Motion by Wally Eubanks and seconded by Link Carlton that the April Haywood County General School Purpose fund budget amendments be approved. Chairman Jeffery Richmond called for a roll call vote. Motion carried with 19 yes and 1 absent. (See attached amendments.)

Motion by Wally Eubanks and seconded by Sheronda Green that the March Haywood County General School Purpose fund budget amendments be approved. Chairman Jeffery Richmond called for a roll call vote. Motion carried with 19 yes and 1 absent. (See attached amendments.)

Motion by Wally Eubanks and seconded by Sheronda Green that the Haywood County Central Cafeteria fund budget amendments be approved. Chairman Jeffery Richmond called for a roll call vote. Motion carried with 19 yes and 1 absent. (See attached amendments.)

Motion by Wally Eubanks and seconded by Sheronda Green that the 2025-2026 transfer approval request for Haywood County Schools be approved. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed. (See attached request).

The next order of business is the call of the districts.

District I. – Motion by Jim Duke and seconded by Sheronda Green that Jokiha Horton be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District II. – Nothing.

District III. –Motion by Jim Duke and seconded by Sheronda Green that Madeline Elrod be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District IV. –Motion by Jim Duke and seconded by Sheronda Green that Kryste Cook be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District V. –Motion by Jim Duke and seconded by Sheronda Green that Audrey L. Blue be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District VI. – Motion by Jim Duke and seconded by Sheronda Green that Dustin B. McKeel be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District VII. –Motion by Jim Duke and seconded by Sheronda Green that Aneadra Pearson be appointed a Notary Public for the State of Tennessee. Chairman Jeffery Richmond called for a voice vote. Motion carried with none opposed.

District VIII. –Nothing.

District IX. – Nothing

District X. – Nothing.

Motion by Wally Eubanks and seconded by Sheronda Green that the commission adjourn subject to call. Motion carried.

Jeffery Richmond, Chairman

Sonya Castellaw, County Clerk

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

101 General		Year-To-Date		Month-To-Date	
Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth
			Actual	% of Avg	
40110	Current Property Tax	7,611,548.00	(7,697,742.81)	101.13%	634,295.67
40115	Discount On Property Tax	(75,000.00)	90,564.54	120.75%	(6,250.00)
40120	Trustee's Collections - Prior Year	130,000.00	(104,864.78)	80.67%	10,833.33
40125	Bankruptcy-Trustee Collections	1,500.00	(616.46)	41.10%	125.00
40130	Cir Clk/Clk & Master Collections-Pr Yr	100,000.00	(29,106.82)	29.11%	8,333.33
40140	Interest And Penalty	20,000.00	(21,102.09)	105.51%	1,666.67
40161	Payments In Lieu Of Taxes - T, V, A	208,296.00	(156,216.98)	75.00%	17,358.00
40162	Payments In Lieu Of Taxes-Local	67,250.00	(33,515.05)	49.84%	5,604.17
40210	Local Option Sales Tax	1,000,000.00	(1,012,443.29)	101.24%	83,333.33
40220	Hotel/Motel Tax	90,000.00	(51,326.05)	57.03%	7,500.00
40240	Wheel Tax	525,000.00	(408,174.62)	77.75%	43,750.00
40250	Litigation Tax - General	120,000.00	(92,005.31)	76.67%	10,000.00
40260	Litigation Tax - Special Purpose	1,900.00	(1,504.81)	79.20%	158.33
40268	Litigation Tax - Courtroom Security	38,750.00	(28,823.77)	74.38%	3,229.17
40270	Business Tax	250,000.00	(275,421.88)	110.17%	20,833.33
40275	Mixed Drink Tax	2,000.00	(3,131.03)	156.55%	166.67
40290	Other County Local Option Taxes	17,000.00	(11,629.19)	68.41%	1,416.67
40320	Bank Excise Tax	25,000.00	(31,849.33)	127.40%	2,083.33
40330	Wholesale Beer Tax	37,500.00	(22,048.15)	58.80%	3,125.00
40331	Beer Privilege Tax	500.00	(475.00)	95.00%	41.67
41110	Marriage Licenses	0.00	(66.50)	0.00%	0.00
41140	Cable TV Franchise	3,000.00	(2,311.78)	77.06%	250.00
41520	Building Permits	14,000.00	(31,307.96)	223.63%	1,166.67
41590	Other Permits	1,000.00	(5,630.00)	563.00%	83.33
42110	Fines	3,000.00	(950.00)	31.67%	250.00
42190	Data Entry Fee Circuit Court	700.00	(516.00)	73.71%	58.33
42310	Fines	45,000.00	(25,555.36)	56.79%	3,750.00
42311	Fines For Littering	50.00	0.00	0.00%	4.17
42320	Officers Costs	48,000.00	(37,647.52)	78.43%	4,000.00
42330	Games And Fish Fines	100.00	(202.50)	202.50%	8.33
42341	Drug Court Fees	7,000.00	(4,676.13)	66.80%	583.33
42350	Jail Fees	40,000.00	(31,687.80)	79.22%	3,333.33
42380	DUI Treatment Fines	7,000.00	(5,971.21)	85.30%	583.33
42390	Data Entry Fee General Sessions	17,000.00	(13,907.12)	81.81%	1,416.67
42391	Courtroom Security Fee	300.00	(335.35)	111.78%	25.00
42392	Victims Assistance Assessments	19,950.00	(20,717.02)	103.84%	1,662.50
42410	Fines	750.00	(106.40)	14.19%	62.50
42420	Officers Costs	550.00	(200.45)	36.45%	45.83
40110	Revenues				

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

101 General		Year-To-Date		Month-To-Date			
Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth		
					Estimate		
					Actual		
					% of Avg		
42990	Data Entry Fee-Juvenile Courtt	19,000.00	(131.00)	0.69%	1,583.33	(4.00)	0.25%
42520	Officers Costs	1,500.00	(1,667.50)	111.17%	125.00	(142.50)	114.00%
42530	Data Entry Fee Chancery Court	1,850.00	(1,045.00)	56.49%	154.17	(203.00)	131.68%
42591	Courtroom Security Fee	1,300.00	(980.40)	75.42%	108.33	(190.00)	175.38%
43120	Patent Charges	1,000,000.00	(423,387.45)	42.34%	83,333.33	(43,037.11)	51.64%
43140	Zoning Studies	4,000.00	(800.00)	20.00%	333.33	0.00	0.00%
43180	Health Department Collections	50,000.00	(1,000.00)	2.00%	4,166.67	0.00	0.00%
43190	Other General Service Charges	1,500.00	(1,940.00)	129.33%	125.00	0.00	0.00%
43340	Recreation Fees	30,000.00	(38,272.14)	127.57%	2,500.00	(3,808.50)	152.34%
43350	Copy Fees	100.00	(849.54)	849.54%	8.33	(35.00)	420.00%
43366	Greenbelt Application Late Fee	0.00	(100.00)	0.00%	0.00	0.00	0.00%
43370	Telephone Commissions	50,000.00	(40,273.32)	80.55%	4,166.67	(2,110.48)	50.65%
43383	Additional Fees - Tiling and	11,000.00	(9,834.00)	89.40%	916.67	(1,425.00)	155.45%
43392	Data Processing Fee - Register	5,000.00	(3,886.00)	77.72%	416.67	(574.00)	137.76%
43393	Probation Fees	6,500.00	(2,186.13)	33.63%	541.67	(136.00)	25.11%
43394	Data Processing Fee Sheriff	4,000.00	(3,344.26)	83.61%	333.33	(557.81)	167.34%
43395	Sexual Offender Registration Fee-	3,000.00	(1,800.00)	60.00%	250.00	0.00	0.00%
43396	Data Processing Fee - County Clerk	1,300.00	(753.00)	57.92%	108.33	(168.00)	155.08%
43399	Vehicle Ins Coverage & Reinstatement	5,000.00	(4,000.00)	80.00%	416.67	(695.00)	166.80%
43990	Other Charges For Services	0.00	(450.00)	0.00%	0.00	0.00	0.00%
44110	Interest Earned	22,000.00	(11,363.82)	51.65%	1,833.33	(918.01)	50.07%
44120	Lease/Rentals/PPP	22,000.00	(20,000.00)	90.91%	1,833.33	(2,000.00)	109.09%
44130	Sale Of Materials And Supplies	0.00	(1,844.42)	0.00%	0.00	(1,442.98)	0.00%
44131	Commissary Sales	10,000.00	(8,874.29)	88.74%	833.33	(777.44)	93.29%
44170	Miscellaneous Refunds	65,649.52	(43,284.76)	65.93%	5,470.79	(221.25)	4.04%
44530	Sale Of Equipment	0.00	(10,000.00)	0.00%	0.00	0.00	0.00%
44540	Sale Of Property	100,000.00	0.00	0.00%	8,333.33	0.00	0.00%
44570	Contributions & Gifts	15,000.00	(83,677.00)	557.85%	1,250.00	(1,050.00)	84.00%
44990	Other Local Revenues	225,000.00	(25,200.86)	11.20%	18,750.00	(60.86)	0.32%
45160	Juvenile Court Clerk	15,000.00	(22,328.28)	148.86%	1,250.00	(2,906.45)	232.52%
45190	Trustee	490,000.00	(469,883.48)	95.89%	40,833.33	(23,990.77)	58.75%
45510	County Clerk	200,000.00	(181,356.43)	90.68%	16,666.67	(27,395.41)	164.37%
45520	Circuit Court Clerk	75,000.00	(69,836.10)	93.11%	6,250.00	(3,253.65)	52.06%
45540	General Sessions Court Clerk	250,000.00	(173,264.68)	69.31%	20,833.33	(25,765.87)	123.68%
45550	Clerk And Master	75,000.00	(36,993.47)	49.32%	6,250.00	(6,228.24)	99.65%
45580	Register	70,000.00	(64,517.46)	92.17%	5,833.33	(7,360.97)	126.19%
45590	Sheriff	10,000.00	(10,149.50)	101.50%	833.33	(2,054.00)	246.48%
45610	Trustee	0.00	(2,335.00)	0.00%	0.00	0.00	0.00%
46110	Juvenile Services Program	9,000.00	(4,500.00)	50.00%	750.00	0.00	0.00%

101	General	Account	Description	Year-To-Date		Month-To-Date			
				Budget Estimate	Actual	% of Budget	Avg/Mth	Actual	% of Avg
46190		100,000.00	Other General Government Grants	(177,322.54)	8,333.33	177.32%	8,333.33	(46,782.91)	561.39%
46210		50,000.00	Law Enforcement Training Programs	(35,000.00)	4,166.67	70.00%	4,166.67	(20,000.00)	480.00%
46220		4,000.00	Drug Control Grants	(1,858.30)	333.33	46.46%	333.33	0.00	0.00%
46240		75,000.00	School Resource Officer Grants	(75,000.00)	6,250.00	100.00%	6,250.00	0.00	0.00%
46290		400,000.00	Other Public Safety Grants	(152,308.48)	33,333.33	38.08%	33,333.33	(19,281.05)	57.84%
46330		28,000.00	Emergency Medical Services Training	(14,400.00)	2,333.33	51.43%	2,333.33	(8,800.00)	377.14%
46835		5,000.00	Vehicle Certificate Of Title Fees	(4,697.60)	416.67	93.95%	416.67	(517.25)	124.14%
46840		90,000.00	Alcoholic Beverage Tax	(75,358.55)	7,500.00	83.73%	7,500.00	(7,743.95)	103.25%
46845		0.00	Opioid Settlement Funds - TN	(9,628.26)	0.00	0.00%	0.00	0.00	0.00%
46851		320,000.00	State Revenue Sharing - T.V.A.	(351,724.86)	26,666.67	109.91%	26,666.67	(117,241.62)	439.66%
46852		25,000.00	State Rev Sharing -	(21,109.41)	2,083.33	84.44%	2,083.33	0.00	0.00%
46855		15,000.00	State Shared Sports Gaming Privilege	(13,266.59)	1,250.00	88.44%	1,250.00	0.00	0.00%
46915		200,000.00	Contracted Prisoner Board	(94,487.00)	16,666.67	47.24%	16,666.67	(1,316.00)	7.90%
46960		12,000.00	Registrar's Salary Supplement	(11,373.00)	1,000.00	94.78%	1,000.00	(3,791.00)	379.10%
46990		5,000.00	Other State Revenues	(4,852.07)	416.67	97.04%	416.67	(409.28)	98.23%
47180		35,000.00	Community Development	0.00	2,916.67	0.00%	2,916.67	0.00	0.00%
47240		80,000.00	Medicaid	(49,755.00)	6,666.67	62.19%	6,666.67	0.00	0.00%
47680		0.00	Forest Service	(35,109.00)	0.00	0.00%	0.00	0.00	0.00%
48130		3,033,010.00	Contributions	(2,779,068.59)	252,750.83	91.63%	252,750.83	0.00	0.00%
48140		150,000.00	Contracted Services	(107,695.17)	12,500.00	71.80%	12,500.00	(400.00)	3.20%
48610		10,000.00	Donations	(11,530.00)	833.33	115.30%	833.33	(800.00)	96.00%
48990		0.00	Other	(7,109.73)	0.00	0.00%	0.00	(1,250.00)	0.00%
49700		43,021.08	Insurance Recovery	(206,020.46)	3,585.09	478.88%	3,585.09	(119,978.30)	3,346.59%
49800		82,110.83	Transfers In	(82,110.83)	6,842.57	100.00%	6,842.57	0.00	0.00%
51100	Expenditures	(183,754.88)	County Commission	103,874.67	(15,312.91)	56.53%	(15,312.91)	8,094.06	52.86%
51220		(1,416.00)	Beer Board	0.00	(118.00)	0.00%	(118.00)	0.00	0.00%
51300		(588,345.99)	County Mayor/Executive	456,719.53	(49,028.83)	77.63%	(49,028.83)	40,570.80	82.75%
51310		(88,399.65)	Personnel Office	74,523.97	(7,366.64)	84.30%	(7,366.64)	6,723.37	91.27%
51400		(122,185.60)	County Attorney	81,367.84	(10,182.13)	66.59%	(10,182.13)	4,801.18	47.15%
51500		(256,627.28)	Election Commission	177,638.26	(21,385.61)	69.22%	(21,385.61)	16,015.11	74.89%
51600		(206,066.39)	Register Of Deeds	173,314.58	(17,172.20)	84.11%	(17,172.20)	14,171.50	82.53%
51710		(248,426.50)	Development	190,913.30	(20,702.21)	76.85%	(20,702.21)	16,942.14	81.84%
51800		(1,618,758.93)	County Buildings	1,166,135.19	(134,896.58)	72.04%	(134,896.58)	85,062.73	63.06%
51910		(16,000.00)	Preservation Of Records	2,094.60	(1,333.33)	13.09%	(1,333.33)	268.24	20.12%
52100		0.00	Accounting And Budgeting	0.00	0.00	0.00%	0.00	0.00	0.00%
52300		(449,342.33)	Property Assessor's Office	235,786.27	(37,445.19)	52.47%	(37,445.19)	18,501.80	49.41%
Total Revenues		17,989,485.43		(16,170,116.71)	1,499,123.79	89.89%	1,499,123.79	(926,370.19)	61.79%

101	General	Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth	Actual	% of Avg
			Year-To-Date			Estimate	Month-To-Date		
52310		Reappraisal Program	(57,300.45)	33,661.42	58.75%	(4,775.04)	5,262.22	110.20%	
52400		County Trustee's Office	(397,177.38)	275,754.51	69.43%	(33,098.12)	25,057.24	75.71%	
52500		County Clerk's Office	(411,410.09)	330,998.28	80.45%	(34,284.17)	29,997.25	87.50%	
52600		Data Processing	(75,000.00)	43,217.69	57.62%	(6,250.00)	1,232.50	19.72%	
53100		Circuit Court	(604,924.51)	455,674.13	75.33%	(50,410.38)	39,670.97	78.70%	
53310		General Sessions Judge	(466,549.63)	331,442.50	71.04%	(38,879.14)	28,530.77	73.38%	
53320		General Sessions Court Clerk	(4,000.00)	3,563.01	89.08%	(333.33)	796.64	238.99%	
53330		Recovery/Drug Court	(160,005.70)	98,107.75	61.32%	(13,333.81)	5,896.88	44.23%	
53400		Chancery Court	(253,629.60)	209,468.00	82.59%	(21,135.80)	22,001.63	104.10%	
53500		Juvenile Court	(172,893.03)	90,976.73	52.62%	(14,407.75)	10,911.27	75.73%	
53920		Courtroom Security	(125,434.93)	99,011.15	78.93%	(10,452.91)	8,065.00	77.16%	
54110		Sheriff's Department	(3,479,628.09)	2,757,783.29	79.26%	(289,969.01)	235,367.05	81.17%	
54150		Drug Enforcement	0.00	0.00	0.00%	0.00	0.00	0.00%	
54210		Jail	(3,363,992.77)	2,785,808.96	82.81%	(280,332.73)	224,954.26	80.25%	
54310		Fire Prevention And Control	(1,923,906.76)	1,592,979.62	82.80%	(160,325.56)	139,094.29	86.76%	
54410		Civil Defense	(41,688.00)	37,232.46	89.31%	(3,474.00)	15,870.52	456.84%	
54420		Rescue Squad	(9,689.00)	6,936.45	71.59%	(807.42)	2,814.62	348.60%	
54610		County Medical Examiner	(53,065.00)	34,928.20	65.82%	(4,422.08)	22,905.59	517.98%	
54900		Other Public Safety	(400,879.00)	231,056.70	57.64%	(33,406.58)	67,248.01	201.30%	
55110		Local Health Center	(323,940.00)	272,406.61	84.09%	(26,995.00)	19,889.51	73.68%	
55120		Rabies And Animal Control	(162,978.00)	127,905.20	78.48%	(13,581.50)	35,986.31	264.97%	
55130		Ambulance/Emergency Medical	(2,267,751.47)	1,665,587.77	73.45%	(188,979.29)	136,631.97	72.30%	
55390		Appropriation To State	(119,834.45)	1,000.00	0.83%	(9,986.20)	0.00	0.00%	
56500		Libraries	(254,336.31)	244,591.88	96.17%	(21,194.69)	41,274.02	194.74%	
56700		Parks And Fair Boards	(1,581,503.15)	1,405,002.64	88.84%	(131,791.93)	61,180.06	46.42%	
56900		Other Social, Cultural And Recreational	(27,850.00)	25,302.20	90.85%	(2,320.83)	2,857.79	123.14%	
57100		Agricultural Extension Service	(205,095.47)	97,667.93	47.62%	(17,091.29)	775.80	4.54%	
57300		Forest Service	0.00	2,000.00	0.00%	0.00	0.00	0.00%	
57500		Soil Conservation	(65,101.16)	52,993.28	81.40%	(5,425.10)	4,806.60	88.60%	
58120		Industrial Development	(3,180.00)	1,855.00	58.33%	(265.00)	530.00	200.00%	
58300		Veterans' Services	(55,730.20)	44,813.97	80.41%	(4,644.18)	3,533.11	76.08%	
58400		Other Charges	(16,400.31)	16,400.31	100.00%	(1,366.69)	0.00	0.00%	
58500		Contributions To Other Agencies	(84,887.00)	90,734.46	106.89%	(7,073.92)	6,585.00	93.09%	
58900		Miscellaneous	(1,085,464.98)	1,004,881.15	92.58%	(90,455.42)	63,391.65	70.08%	
91190		Other General Government Projects	(150,000.00)	61,088.65	40.73%	(12,500.00)	15,879.90	127.04%	
99100		Transfers Out	(1,082,110.83)	1,082,110.83	100.00%	(90,175.90)	0.00	0.00%	
Total	101	Total Expenditures	(5,277,175.39)	2,107,194.23	39.93%	(439,764.62)	563,779.17	128.20%	

Template Name: LGC Summary
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Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Year-To-Date			Month-To-Date		
		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
122	Drug Control						
42340	Drug Control Fines	2,500.00	(1,496.25)	59.85%	208.33	(118.75)	57.00%
42865	Drug Task Force Forfeitures And	25,000.00	(18,489.68)	73.96%	2,083.33	0.00	0.00%
44170	Miscellaneous Refunds	0.00	(22.00)	0.00%	0.00	0.00	0.00%
Total Revenues		27,500.00	(20,007.93)	72.76%	2,291.67	(118.75)	5.18%
54150	Drug Enforcement	(55,739.00)	53,251.85	95.54%	(4,644.92)	1.19	0.03%
Total Expenditures		(55,739.00)	53,251.85	95.54%	(4,644.92)	1.19	0.03%
122	Drug Control	(28,239.00)	33,243.92	117.72%	(2,353.25)	(117.56)	-5.00%
Total		(28,239.00)	33,243.92	117.72%	(2,353.25)	(117.56)	-5.00%

Template Name: LGC Summary
 Created by: LGC

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Year-To-Date			Month-To-Date		
		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
128	Other Special Revenue Fund						
	Revenues						
44110	Interest Earned	0.00	(31.50)	0.00%	0.00	(3.12)	0.00%
	Total Revenues	0.00	(31.50)	100.00%	0.00	(3.12)	0.00%
128	Total	0.00	(31.50)	100.00%	0.00	(3.12)	0.00%
	Other Special Revenue Fund						

151 General Debt Service		Year-To-Date		Month-To-Date	
Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth
			Actual	% of Avg	
40110	Current Property Tax	1,105,334.00	(1,117,842.91)	101.13%	92,111.17
40115	Discount On Property Tax	(10,000.00)	13,152.07	131.52%	(833.33)
40120	Trustee's Collections - Prior Year	15,000.00	(15,228.15)	101.52%	1,250.00
40125	Bankruptcy Trustee Collections	200.00	(89.47)	44.74%	16.67
40130	Cir Clk/Clk & Master Collections-Pr Yr	10,000.00	(4,226.80)	42.27%	833.33
40140	Interest And Penalty	3,100.00	(3,064.46)	98.85%	258.33
40161	Payments In Lieu Of Taxes - T. V. A.	30,240.00	(22,685.40)	75.02%	2,520.00
40162	Payments In Lieu Of Taxes-Local	110.00	0.00	0.00%	9.17
40240	Wheel Tax	267,450.00	(206,690.82)	77.28%	22,287.50
40266	Litigation Tax Jail Or Workhouse	120,000.00	(121,378.87)	101.15%	10,000.00
44110	Interest Earned	550,000.00	(1,031,671.81)	187.58%	45,833.33
46851	State Revenue Sharing -T.V.A.	60,000.00	(51,076.44)	85.13%	5,000.00
48130	Contributions	275,229.00	0.00	0.00%	22,935.75
Total Revenues		2,426,663.00	(2,560,803.06)	105.53%	202,221.92
Total Expenditures		(1,714,470.26)	416,865.02	24.31%	(142,872.52)
82110	General Government	(940,000.00)	0.00	0.00%	(78,333.33)
82130	Education	(414,608.00)	249,820.00	60.25%	(34,550.67)
82210	General Government	(133,397.50)	66,698.75	50.00%	(11,116.46)
82230	Education	(194,739.76)	69,609.76	35.75%	(16,228.31)
82310	General Government	(31,725.00)	30,736.51	96.88%	(2,643.75)
Total Expenditures		(1,714,470.26)	416,865.02	24.31%	(142,872.52)
Total		712,192.74	(2,143,938.04)	301.03%	59,349.40
Total		14.24%	(128,257.34)	216.11%	20,338.98

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Year-To-Date			Month-To-Date		
		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
171	General Capital Projects						
44110	Interest Earned	100,000.00	(299,172.09)	299.17%	8,333.33	(14,706.16)	176.47%
46980	Other State Grants	10,892,883.77	(6,532,110.00)	59.97%	907,740.31	(1,039,304.01)	114.49%
Revenues		10,992,883.77	(6,831,282.09)	62.14%	916,073.65	(1,054,010.17)	115.06%
51910	Preservation Of Records	0.00	0.00	0.00%	0.00	0.00	0.00%
54310	Fire Prevention And Control	(821,446.02)	374,318.95	45.57%	(68,453.84)	3,230.00	4.72%
58400	Other Charges	(8,150.00)	0.00	0.00%	(679.17)	0.00	0.00%
91200	Highway & Street Capital Projects	(15,143,651.77)	6,736,353.00	44.48%	(1,261,970.98)	1,039,304.01	82.36%
Total Expenditures		(15,973,247.79)	7,110,671.95	44.52%	(1,331,103.98)	1,042,534.01	78.32%
171	General Capital Projects	(4,980,364.02)	279,389.86	5.61%	(415,030.34)	(11,476.16)	-2.77%

Template Name: LGC Summary
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Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth	Actual	% of Avg
		Year-To-Date	Month-To-Date				
172	Community Development/Industrial Park						
47180	Community Development	589,336.00	(483,458.14)	82.03%	49,111.33	0.00	0.00%
49800	Transfers In	82,110.83	(82,659.03)	100.67%	6,842.57	0.00	0.00%
Revenues		671,446.83	(566,117.17)	84.31%	55,953.90	0.00	0.00%
55130	Ambulance/Emergency Medical	(614,889.00)	509,011.14	82.78%	(51,240.75)	0.00	0.00%
99100	Transfers Out	(82,110.83)	82,110.83	100.00%	(6,842.57)	0.00	0.00%
Total Expenditures		(696,999.83)	591,121.97	84.81%	(58,083.32)	0.00	0.00%
Total 172	Community Development/Industrial	(25,553.00)	25,004.80	97.85%	(2,129.42)	0.00	0.00%

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Year-To-Date			Month-To-Date		
		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
179	Capital Project-Other Building						
Revenues	Transfers In	1,000,000.00	(1,000,000.00)	100.00%	83,333.33	0.00	0.00%
Total Revenues		1,000,000.00	(1,000,000.00)	100.00%	83,333.33	0.00	0.00%
Expenditures	Election Commission	(283,850.00)	250,931.70	88.40%	(23,654.17)	0.00	0.00%
51500	Ambulance/Emergency Medical	(184,094.00)	154,027.70	83.67%	(15,341.17)	0.00	0.00%
55130							
Total Expenditures		(467,944.00)	404,959.40	86.54%	(38,995.33)	0.00	0.00%
179	Capital Project-Other Building	532,056.00	(595,040.60)	111.84%	44,338.00	0.00	0.00%

Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

207		Solid Waste Disposal					
Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth	Estimate	Actual
		Year-To-Date		Month-To-Date			
							% of Avg
43110	Tipping Fees	2,160,000.00	(1,228,761.86)	56.89%	180,000.00	(159,440.62)	88.58%
43116	Surcharge-Waste Tire Disposal	25,000.00	(12,595.97)	50.38%	2,083.33	2,083.33	0.00%
44120	Lease/Rentals/PPP	25,000.00	(19,204.62)	76.82%	2,083.33	2,083.33	0.00%
44130	Sale Of Materials And Supplies	25,000.00	(13,050.52)	52.20%	2,083.33	2,083.33	0.00%
44170	Miscellaneous Refunds	0.00	(1,790.21)	0.00%	0.00	0.00	0.00%
46170	Solid Waste Grants	125,000.00	(112,424.82)	89.94%	10,416.67	10,416.67	0.00%
46430	Litter Program	44,200.00	(38,385.50)	86.85%	3,683.33	3,683.33	0.00%
48130	Contributions	21,000.00	(10,500.00)	50.00%	1,750.00	1,750.00	0.00%
49800	Transfers In	0.00	(4,165.00)	0.00%	0.00	0.00	0.00%
Revenues		2,425,200.00	(1,440,878.50)	59.41%	202,100.00	(159,440.62)	78.89%
Total Revenues		(2,769,572.43)	1,826,420.08	65.95%	(230,797.70)	120,038.10	52.01%
55754	Landfill Operation And Maintenance	(2,608,572.43)	1,774,585.39	68.03%	(217,381.04)	114,278.69	52.57%
82110	General Government	(155,000.00)	47,622.79	30.72%	(12,916.67)	5,351.28	41.43%
82210	General Government	(6,000.00)	4,211.90	70.20%	(500.00)	408.13	81.63%
Total Expenditures		(344,372.43)	385,541.58	111.95%	(28,697.70)	(39,402.52)	-137.30%
Total 207		(344,372.43)	385,541.58	111.95%	(28,697.70)	(39,402.52)	-137.30%

Template Name: LGC Summary
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Haywood County Mayor
 Summary Financial Statement
 April 2026

User:
 Date/Time:

Account	Description	Year-To-Date		Month-To-Date			
		Budget Estimate	Actual	% of Budget	Avg/Mth Estimate	Actual	% of Avg
357	Joint Venture\Emergency Mgt						
46290	Other Public Safety Grants	32,732.00	0.00	0.00%	2,727.67	0.00	0.00%
48130	Contributions	161,398.00	(77,652.68)	48.11%	13,449.83	(18,685.14)	138.92%
49800	Transfers In	0.00	(340.49)	0.00%	0.00	0.00	0.00%
Revenues		194,130.00	(77,993.17)	40.18%	16,177.50	(18,685.14)	115.50%
54410	Civil Defense	(182,620.35)	160,328.05	87.79%	(15,218.36)	10,924.76	71.79%
54420	Rescue Squad	(19,378.00)	16,179.24	83.49%	(1,614.83)	2,306.34	142.82%
Total Expenditures		(201,998.35)	176,507.29	87.38%	(16,833.20)	13,231.10	78.60%
357	Joint Venture\Emergency Mgt	(7,868.35)	98,514.12	1,252.03%	(655.70)	(5,454.04)	-831.79%
Total							

Template Name: LGC
Created By:

Haywood County Trustee
RDB Report
April 2026 thru April 2026

User:
Date/Time:

Summary Of Assets

	Beginning Balance	Ending Balance
1120 Cash On Hand	800.00	800.00
1130 Cash In Bank	23,252,252.43	22,172,638.33
11300 Investments	28,922,226.15	29,002,635.93
11405 Credit Card Receivable	0.00	1,042.45
11410 Accounts Receivable	1,891.80	472.95
	<u>52,177,170.38</u>	<u>51,177,589.66</u>

This Report is Submitted In Accordance With Requirements Of Section S-8-505, And/Or 67-5-1902, Tennessee Code Annotated, And to The Best Of My Knowledge And Belief Accurately Reflects Transactions Of This Office For The Period Ended April 2026.

(Signature)

Dawnie E. Stoggs

(Title)

Trustee

(Date)

5-6-26

207	Solid Waste Disposal	19,271.92	-159,440.62	0.00	98,584.34	0.00	1,594.42	-888,754.16
351	Sales Tax	9,537.78	-199,145.53	0.00	187,616.29	0.00	1,991.46	0.00
357	Joint Ventures/Emergency Mngmt	2,937.72	-18,685.14	0.00	10,202.40	0.00	0.00	-34,543.36
21100	Accounts Payable	0.00	-901.94	0.00	901.94	0.00	0.00	0.00
28310	Undistributed Taxes	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29900	Fee/Commission Account	-40,000.00	16,737.64	7,253.13	0.00	0.00	-23,990.77	-40,000.00
		1,520,028.79	-5,750,341.02	0.00	5,229,892.95	0.00	0.00	-51,177,589.66

SOVRAN BANK GENERAL OBLIGATION

PRINCIPAL DEBT \$8,537,127.00
 INTEREST \$878,341.62
 TOTAL DEBT \$9,415,468.62
 INTEREST EARNED \$1,058,518.03

Account	Description	Year-To-Date		Month-To-Date	
		Actual	% of Budget	Actual	% of Avg
141	General Purpose School				
40110	Current Property Tax	3,945,968.00	(4,704,616.57)	328,830.67	(63,434.01)
40115	Discount On Property Tax	(42,811.00)	55,349.99	(3,567.58)	0.00
40120	Trustee's Collections - Prior Year	147,165.00	(64,090.17)	12,263.75	(642.27)
40125	Trustee's Collections - Bankruptcy	1,207.00	(376.73)	100.58	(30.08)
40130	Cir Clk/Clk & Master Collections-Pr Yr	111,243.00	(17,789.18)	9,270.25	(2,653.94)
40140	Interest And Penalty	22,698.00	(12,896.93)	1,891.50	(1,805.38)
40161	Payments In Lieu Of Taxes - T. V. A.	148,585.00	(95,474.89)	12,382.08	(10,608.32)
40210	Local Option Sales Tax	2,323,023.00	(3,055,590.35)	193,585.25	(268,079.85)
40240	Wheel Tax	278,826.00	(206,672.33)	23,235.50	(29,313.36)
40275	Mixed Drink Tax	3,992.00	(3,131.06)	332.67	(368.74)
40390	Other Statutory Local Taxes	18,444.00	(17,416.61)	1,537.00	(2,112.57)
41110	Marriage Licenses	582.00	(408.50)	48.50	(38.00)
43570	Receipts From Individual Schools	17,991.00	(9,849.87)	1,499.25	0.00
44130	Sale Of Materials And Supplies	868.00	0.00	72.33	0.00
44170	Miscellaneous Refunds	11,217.76	(5,284.38)	934.81	0.00
44560	Damages Recovered From Individuals	0.00	(150.00)	0.00	0.00
44570	Contributions & Gifts	1,250.00	(253,594.96)	104.17	0.00
44990	Other Local Revenues	148,419.20	(91,473.94)	12,368.27	(8,134.52)
46510	Tn Investment In Student	18,245,941.00	(16,166,835.61)	1,520,495.08	(1,775,645.90)
46515	Early Childhood Education	667,801.70	(450,478.38)	55,650.14	(113,905.60)
46590	Other State Education Funds	1,000.00	(453,787.00)	83.33	0.00
46610	Career Ladder Program	26,118.00	(16,989.37)	2,176.50	(5,659.18)
46790	Other Vocational	786,035.83	(347,178.07)	65,502.99	(2,474.97)
46851	State Revenue Sharing - T.V.A.	253,925.00	(214,963.11)	21,160.42	(71,654.37)
46880	Other State Grants	433,869.34	(399,601.56)	36,155.78	0.00
47590	Other Federal Through State	25,000.00	(25,000.00)	2,083.33	0.00
47640	Rotc Reimbursement	103,800.00	(49,483.58)	8,650.00	(4,503.84)
47990	Other Direct Federal Revenue	0.00	(9,324.61)	0.00	0.00
48130	Contributions	91,795.00	(275,548.26)	7,649.58	(56,350.69)
48990	Other	400,000.00	(7,500.00)	33,333.33	0.00
49700	Insurance Recovery	11,352.31	(11,352.31)	946.03	0.00
49800	Transfers In	165,000.00	(68.95)	13,750.00	0.00
Revenues		28,350,306.14	(26,911,577.29)	2,362,525.51	(2,417,415.59)
Expenditures		(13,271,283.60)	9,614,896.50	(1,105,940.30)	88.28%
71100	Regular Instruction Program	(386,210.40)	196,786.35	(32,184.20)	61.08%
71150	Alternative Instruction Program	(2,415,965.47)	1,441,133.57	(201,330.46)	74.69%
71200	Special Education Program			150,377.24	
Total		16,079,022.54	19,226,493.09	1,256,585.21	102.32%

Haywood Co Board of Education
Summary Financial Statement by Fund
April 2026

User:
Date/Time:

Account	Description	Budget Estimate	Actual	% of Budget	Avg/Mth Estimate	Actual	% of Avg
		Year-To-Date	Month-To-Date				
141	General Purpose School						
71300	Career And Technical Education	(1,677,579.43)	1,114,759.68	66.45%	(139,798.29)	85,761.40	61.35%
72110	Attendance	(469,774.00)	364,939.81	77.68%	(39,147.83)	35,867.01	91.62%
72120	Health Services	(320,242.00)	249,098.10	77.78%	(26,686.83)	26,055.25	97.63%
72130	Other Student Support	(1,400,945.27)	1,010,079.23	72.10%	(116,745.44)	96,477.72	82.64%
72210	Regular Instruction Program	(2,344,264.18)	1,910,451.39	81.49%	(195,355.35)	165,431.15	84.68%
72215	Alternative Instruction Program	(123,316.00)	102,909.42	83.45%	(10,276.33)	10,344.00	100.66%
72220	Special Education Program	(427,483.00)	319,633.65	74.77%	(35,623.58)	33,897.60	95.15%
72230	Career And Technical Education	(112,800.00)	89,641.70	79.47%	(9,400.00)	8,493.39	90.36%
72250	Technology	(578,961.00)	479,658.89	82.85%	(48,246.75)	44,309.62	91.84%
72310	Board Of Education	(552,533.00)	508,686.65	92.06%	(46,044.42)	23,156.74	50.29%
72320	Director Of Schools	(374,874.00)	313,443.87	83.61%	(31,239.50)	36,657.21	117.34%
72410	Office Of The Principal	(2,149,102.00)	1,657,001.21	77.10%	(179,091.83)	181,230.78	101.19%
72510	Fiscal Services	(416,269.00)	326,993.59	78.55%	(34,689.08)	29,648.10	85.47%
72520	Human Services/Personnel	(436,694.00)	310,400.22	71.08%	(36,391.17)	28,818.42	79.19%
72610	Operation Of Plant	(969,462.00)	892,076.44	92.02%	(80,788.50)	56,821.60	70.33%
72620	Maintenance Of Plant	(2,066,300.78)	1,793,265.03	86.79%	(172,191.73)	183,630.12	106.64%
72710	Transportation	(2,131,997.76)	1,617,162.92	75.85%	(177,666.48)	184,333.45	103.75%
73300	Community Services	(29,612.00)	22,554.13	76.17%	(2,467.67)	6,138.80	248.77%
73400	Early Childhood Education	(588,151.83)	449,050.81	76.35%	(49,012.65)	47,330.06	96.57%
76100	Regular Capital Outlay	(407,400.00)	317,993.32	78.05%	(33,950.00)	186,575.20	549.56%
82130	Education	(282,801.00)	0.00	0.00%	(23,566.75)	0.00	0.00%
Total	Total Expenditures	(33,934,021.72)	25,102,616.48	73.97%	(2,827,835.14)	2,617,311.81	92.56%
141	General Purpose School	(5,583,715.58)	(1,808,960.81)	-32.40%	(465,309.63)	199,896.22	42.96%

Haywood County Highway
 Summary Financial Statement
 May 2026

User:
 Date/Time:

Account	Description	Year-To-Date		Month-To-Date			
		Budget Estimate	Actual	% of Budget	Avg/Mth Estimate	Actual	% of Avg
131	Highway/Public Works						
40110	Current Property Tax	494,716.00	(579,027.64)	117.04%	41,226.33	0.00%	0.00%
40115	Discount On Property Tax	(5,203.00)	6,812.68	130.94%	(433.58)	0.00%	0.00%
40120	Trustee's Collections - Prior Year	14,000.00	(7,887.98)	56.34%	1,166.67	0.00%	0.00%
40125	Trustee's Collections - Bankruptcy	158.00	(46.35)	29.34%	13.17	0.00%	0.00%
40130	Cir Clk/Clk & Master Collections-Pr Yr	7,500.00	(2,189.43)	29.19%	625.00	0.00%	0.00%
40140	Interest And Penalty	2,470.00	(1,587.30)	64.26%	205.83	0.00%	0.00%
40161	Payments In Lieu Of Taxes - T. V. A.	15,226.00	(11,750.68)	74.72%	1,310.50	0.00%	0.00%
40240	Wheel Tax	136,500.00	(103,336.19)	75.70%	11,375.00	0.00%	0.00%
44120	Lease/Rentals/PPP	938.00	(938.00)	100.00%	78.17	0.00%	0.00%
44130	Sale Of Materials And Supplies	5,500.00	(17,054.61)	310.08%	458.33	0.00%	0.00%
44135	Sale Of Gasoline	240,000.00	(211,456.29)	88.11%	20,000.00	0.00%	0.00%
44170	Miscellaneous Refunds	7,524.00	(9,332.90)	124.04%	627.00	0.00%	0.00%
44530	Sale Of Equipment	0.00	(116,235.00)	0.00%	0.00	0.00%	0.00%
46420	State Aid Program	0.00	4,613.94	0.00%	0.00	0.00%	0.00%
46851	State Revenue Sharing -T.V.A.	30,000.00	(26,456.88)	88.19%	2,500.00	0.00%	0.00%
46920	Gasoline And Motor Fuel Tax	2,269,247.00	(1,908,111.97)	84.09%	189,103.92	0.00%	0.00%
46925	Hybrid/Electric Vehicle Registration	26,549.00	(29,207.35)	110.01%	2,212.42	0.00%	0.00%
46930	Petroleum Special Tax	11,836.00	(8,877.25)	75.00%	986.33	0.00%	0.00%
Revenues							
61000	Administration	(325,131.00)	254,594.17	78.31%	(27,094.25)	0.00%	0.00%
62000	Highway And Bridge Maintenance	(2,502,723.00)	1,135,463.04	45.37%	(208,560.25)	0.00%	0.00%
63100	Operation And Maintenance Of	(1,098,850.00)	544,933.81	49.59%	(91,570.83)	0.00%	0.00%
65000	Other Charges	(170,755.00)	147,284.54	86.25%	(14,229.58)	0.00%	0.00%
66000	Employee Benefits	(429,525.00)	319,086.14	74.29%	(35,793.75)	0.00%	0.00%
68000	Capital Outlay	(810,000.00)	216,158.17	26.69%	(67,500.00)	0.00%	0.00%
Expenditures							
61000	Administration	(325,131.00)	254,594.17	78.31%	(27,094.25)	0.00%	0.00%
62000	Highway And Bridge Maintenance	(2,502,723.00)	1,135,463.04	45.37%	(208,560.25)	0.00%	0.00%
63100	Operation And Maintenance Of	(1,098,850.00)	544,933.81	49.59%	(91,570.83)	0.00%	0.00%
65000	Other Charges	(170,755.00)	147,284.54	86.25%	(14,229.58)	0.00%	0.00%
66000	Employee Benefits	(429,525.00)	319,086.14	74.29%	(35,793.75)	0.00%	0.00%
68000	Capital Outlay	(810,000.00)	216,158.17	26.69%	(67,500.00)	0.00%	0.00%
Total Expenditures							
131	Highway/Public Works	(5,336,984.00)	2,617,519.87	49.04%	(444,748.67)	0.00%	0.00%
Total		3,257,461.00	(3,022,069.20)	92.77%	271,455.08	0.00%	0.00%
Total		(2,079,523.00)	(404,549.33)	-19.45%	(173,293.58)	0.00%	0.00%

A RESOLUTION TO APPLY FOR FEDERAL ASSISTANCE

WHEREAS, the Board of County Commissioners of Haywood County, Tennessee (the “County”) intends to apply for and accept a Community Facility Loan and/or Grant to be administered by the United States Department of Agriculture Rural Development (USDA RD) herein called the Government in an amount not to exceed \$100,000,000 under the terms offered by the Government. The purpose of said funds is to assist in the acquisition of land for, design, site development, construction, improvement, renovation, repair and equipping of school buildings and facilities and related costs.

BE IT RESOLVED THAT, the County Mayor, on behalf of the County, is hereby authorized and empowered to take all action necessary or appropriate in the execution of all written instruments as may be required in regard to or as evidence of such financial assistance; and to operate the facilities under the terms offered by the government.

BE IT FURTHER RESOLVED THAT, the County will issue General Obligation Bonds in the amount of the loan as collateral for the project.

WHEREAS, the Board of County Commissioners of Haywood County, Tennessee (the “County”) has determined that it is necessary and advisable to authorize the issuance of general obligation school bonds of the County for the purpose of financing the acquisition of land for, design, site development, construction, improvement, renovation, repair and equipping of school buildings and facilities and related costs (the “Projects”) and to pay the costs incident to the sale and issuance of the bonds; and

IN WITNESS WHEREOF, the Board of County Commissioners of the County has duly adopted this resolution and caused to be executed by the County Mayor on this 18th day of May, 2026.

HAYWOOD COUNTY, TENNESSEE

ATTEST:

County Mayor

County Clerk

STATE OF TENNESSEE)
COUNTY OF HAYWOOD)

I, Sonya Castellaw, hereby certify that I am the duly qualified and acting County Clerk of Haywood County, Tennessee (the “County”) and, as such official, I further certify as follows: (1) that attached hereto is a true, correct and complete copy of a resolution adopted by the Board of County Commissioners of the County at its May 18, 2026 meeting; and (2) that a quorum of the members of the Board of County Commissioners was present and acting throughout said meeting.

WITNESS my official signature and the seal of the County, this 18th day of May, 2026.

County Clerk

(SEAL)

A RESOLUTION AUTHORIZING THE ISSUANCE OF AN INTEREST-BEARING GENERAL OBLIGATION SCHOOL BOND ANTICIPATION NOTE OF HAYWOOD COUNTY, TENNESSEE, IN A PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION AND NO/100 DOLLARS (\$5,000,000); MAKING PROVISION FOR THE ISSUANCE, SALE AND PAYMENT OF SAID NOTE, ESTABLISHING THE TERMS THEREOF AND THE DISPOSITION OF PROCEEDS THEREFROM; AND PROVIDING FOR THE LEVY OF TAX, IF NECESSARY, FOR THE PAYMENT OF PRINCIPAL THEREOF AND INTEREST THEREON.

WHEREAS, under the provisions of Sections 9-21-501, et seq., Tennessee Code Annotated, municipalities in Tennessee are authorized to issue interest-bearing bond anticipation notes for all purposes for which bonds can be legally authorized and issued by municipalities; and

WHEREAS, the Board of County Commissioners (the "Governing Body") of Haywood County, Tennessee (the "County") has determined that it is necessary and desirable to issue a general obligation school bond anticipation note (the "Note") in a principal amount not to exceed \$5,000,000 for the purpose of providing funds for (i) the acquisition of land for, design, and site development of County school facilities and related costs; (ii) reimbursement to the appropriate fund of the County for prior expenditures for the foregoing costs, if applicable; and (iii) payment of costs incident to the issuance of the note authorized herein; and

WHEREAS, the Note is being issued in anticipation of the issuance of the County's general obligation school bonds, which are anticipated to be sold to the United States of America, acting by and through Rural Housing Service, United States Department of Agriculture ("Rural Development"); and

WHEREAS, it is the intention of the Governing Body of the County to adopt this resolution for the purpose of authorizing such note, establishing the terms thereof, providing for the issuance, sale and payment of the note and disposition of proceeds therefrom, and providing for the levy of a tax for the payment of principal thereof and interest thereon.

NOW, THEREFORE, BE IT RESOLVED by the Governing Body of the County, as follows:

Section 1. Authority. The Note authorized by this resolution will be issued pursuant to Sections 9-21-101 et seq., Tennessee Code Annotated, and other applicable provisions of law.

Section 2. Definitions. The following terms shall have the following meanings in this resolution unless the text expressly or by necessary implication requires otherwise:

- (a) "Bonds" means the County's General Obligation School Bonds anticipated to be authorized and issued subsequent to the Note;
- (b) "Bank" shall mean the bank or other financial institution selected as the purchaser of the Note pursuant to Section 8 hereof;
- (c) "Code" shall mean the Internal Revenue Code of 1986, as amended, and all regulations promulgated or proposed thereunder;
- (d) "County" shall mean Haywood County, Tennessee;

- (e) “Debt Management Policy” shall mean the Debt Management Policy approved by the Governing Body;
- (f) “Governing Body” shall mean the Board of County Commissioners of the County;
- (g) “Note” shall mean the not to exceed \$5,000,000 General Obligation School Bond Anticipation Note of the County, to be dated its date of issuance, and have such series designation or such other dated date as shall be determined by the County Mayor, pursuant to Section 8 hereof;
- (h) “Projects” shall mean the acquisition of land for, design, and site development of County school facilities and related costs.
- (i) “Registration Agent” shall mean the County Trustee who shall serve as registration and paying agent or any successor registration and paying agent appointed by the Governing Body.

Section 3. Findings of the Governing Body: Compliance with Debt Management Policy. The Governing Body hereby finds that the issuance and sale of the Note, as proposed herein, is consistent with the County’s Debt Management Policy. The approximate debt service and estimated interest expense and costs of issuance of the Note have been presented to the Governing Body.

Section 4. Authorization and Terms of the Note.

- (a) For the purpose of funding the Projects, reimbursing the County for funds previously expended for costs of the Projects, if any, and paying the costs incident to the issuance and sale of the Note, there is hereby authorized to be issued an interest bearing bond anticipation note of the County, in certificated form, in an aggregate principal amount of not to exceed \$5,000,000. Subject to the adjustments permitted in Section 8 hereof, the Note shall be issued in fully registered form, without coupons, shall be known as “General Obligation School Bond Anticipation Note” and shall be dated its date of issuance, or such other date and have such series designation as shall be determined by the County Mayor. The Note shall bear interest at a rate not to exceed the maximum interest rate permitted by law as is approved by the County Mayor and the Bank, payable, subject to the adjustments permitted pursuant to Section 8 hereof, semi-annually or on such other dates as are approved by the County Mayor and the Bank until the Note matures or is redeemed, for a period not to exceed two (2) years from the date of issuance of the Note. The Note shall be issued in a single denomination equal to the initial principal amount thereof.
- (b) Subject to the adjustments permitted by Section 8 hereof, the Note shall be subject to redemption prior to maturity at the option of the County, as a whole or in part, at any time at the redemption price of par plus accrued interest to the redemption date. The County Mayor may designate mandatory redemption payments, if any, as to which all or a portion of the redemption amount due to optional redemption is credited.
- (c) The County Mayor may sell the Note to the Bank as a term note (a “Term Note”), and the Term Note may have such mandatory redemption requirements as determined by the County Mayor and approved by the Bank. Any mandatory redemption will be at redemption price of par plus accrued interest thereon to the date of redemption.
- (d) Notice of call for optional redemption (no notice shall be required for any mandatory redemption) shall be given by the Registration Agent on behalf of the County not less than five (5) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owner of the Note to be redeemed by first-class mail, postage prepaid, at the address shown on the Note registration records of the Registration Agent as of the date of the notice. This notice may state

that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to affect the redemption with the Registration Agent no later than the redemption date (“Conditional Redemption”). In the case of a Conditional Redemption, the failure of the County to make funds available in part or in whole on or before the redemption date shall not constitute an event of default, and the Registration Agent shall give immediate notice to the affected noteholder that the redemption did not occur and that the Note called for redemption and not so paid remain outstanding.

(e) The County hereby authorizes and directs the Registration Agent to maintain Note registration records with respect to the Note, to authenticate and deliver the Note as provided herein, either at original issuance or upon transfer, to effect transfers of the Note, to give all notices of redemption as required herein, to make all payments of principal and interest with respect to the Note as provided herein, and to cancel and destroy any Note which has been paid at maturity or upon earlier redemption or any Note submitted for transfer.

(f) The Note shall be payable, both principal and interest, in lawful money of the United States of America at the office of the Registration Agent. The Registration Agent shall make all interest payments with respect to the Note by check or draft on each interest payment date directly to the registered owner as shown on the Note registration records maintained by the Registration Agent as of the close of business on the day preceding the interest payment date (the “Regular Record Date”) by depositing said payment in the United States mail, postage prepaid, addressed to such owner at its address shown on said Note registration records, without the presentation or surrender of such registered Note, and all such payments shall discharge the obligations of the County in respect of such Note to the extent of the payments so made. Payment of principal of and premium, if any, on the Note shall be made to the Registration Agent as the same shall become due and payable. Unless otherwise agreed with the Bank by the County Mayor, all rates of interest specified herein shall be computed on the basis of a three hundred sixty (360) day year composed of twelve (12) months of thirty (30) days each. If requested by the holder of the Note, payment of interest on such Note shall be paid by wire transfer to a bank within the continental United States if such request is received in writing by the Registration Agent at least ten (10) days prior to the Regular Record Date.

(g) Any interest on the Note that is payable but is not punctually paid or duly provided for on any interest payment date (hereinafter “Defaulted Interest”) shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such Defaulted Interest shall be paid by the County to the person in whose name the Note is registered at the close of business on a date (the “Special Record Date”) for the payment of such Defaulted Interest, which shall be fixed in the following manner: the County shall notify the Registration Agent in writing of the amount of Defaulted Interest proposed to be paid on the Note and the date of the proposed payment, and at the same time the County shall deposit with the Registration Agent an amount of money equal to the aggregate amount proposed to be paid in respect of such Defaulted Interest or shall make arrangements satisfactory to the Registration Agent for such deposit prior to the date of the proposed payment, such money when deposited to be held in trust for the benefit of the persons entitled to such Defaulted Interest as in this Section provided. Thereupon, not less than ten (10) days after the receipt by the Registration Agent of the notice of the proposed payment, the Registration Agent shall fix a Special Record Date for the payment of such Defaulted Interest which Date shall be not more than fifteen (15) nor less than ten (10) days prior to the date of the proposed payment to the registered owner. The Registration Agent shall promptly notify the County of such Special Record Date and, in the name and at the expense of the County, not less than ten (10) days prior to such Special Record Date, shall cause notice of the proposed payment of such Defaulted Interest and the Special Record Date therefor to be mailed, first class postage prepaid, to each registered owner at the address thereof as it appears in the Note registration records maintained by the Registration Agent as of the date of such notice. Nothing contained in this Section or in the Note shall impair any statutory or other rights in law or in equity of any registered owner arising as a result of the failure of the County to punctually pay or duly provide for the payment of principal of, premium, if any, and interest on the Note when due.

(h) The Note is transferable only by presentation to the Registration Agent by the registered owner, or his legal representative duly authorized in writing, of the registered Note to be transferred with the form of assignment included therein completed in full and signed with the name of the registered owner as it appears upon the face of the Note accompanied by appropriate documentation necessary to prove the legal capacity of any legal representative of the registered owner. Upon receipt of the Note in such form and with such documentation, if any, the Registration Agent shall issue a new Note to the assignee in the same denomination. The Registration Agent shall not be required to transfer any Note during the period commencing on a Regular or Special Record Date and ending on the corresponding interest payment date of such Note, nor to transfer any Note after the notice calling such Note for redemption has been made, nor to transfer any Note during the period following the receipt of instructions from the County to call such Note for redemption; provided, the Registration Agent, at its option, may make transfers after any of said dates. No charge shall be made to any registered owner for the privilege of transferring any Note, provided that any transfer tax relating to such transaction shall be paid by the registered owner requesting transfer. The person in whose name any Note shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Note shall be overdue.

(i) The Note shall be executed in such manner as may be prescribed by applicable law, in the name, and on behalf, of the County with the manual or facsimile signature of the County Mayor and attested by the manual or facsimile signature of the County Clerk.

(j) The Registration Agent is hereby authorized to authenticate and deliver the Note to the Bank, upon receipt by the County of the proceeds of the sale thereof. The Note shall not be valid for any purpose unless authenticated by the Registration Agent on the certificate set forth herein on the Note form.

(k) In case the Note shall become mutilated, or be lost, stolen, or destroyed, the County, in its discretion, shall issue, and the Registration Agent, upon written direction from the County, shall authenticate and deliver, a new Note of like tenor, amount, maturity and date, in exchange and substitution for, and upon the cancellation of, the mutilated Note, or in lieu of and in substitution for such lost, stolen or destroyed Note, or if any such Note shall have matured or shall be about to mature, instead of issuing a substituted Note the County may pay or authorize payment of such Note without surrender thereof. In every case the applicant shall furnish evidence satisfactory to the County and the Registration Agent of the destruction, theft or loss of such Note, and indemnity satisfactory to the County and the Registration Agent; and the County may charge the applicant for the issue of such new Note an amount sufficient to reimburse the County for the expense incurred by it in the issue thereof.

(l) Pursuant to Section 9-21-505, Tennessee Code Annotated, the approval of the State is not required for the issuance of the Note because the County anticipates issuing the Bonds to Rural Development.

(m) The Governing Body hereby approves the renewal and extension of the Note issued hereunder, without further action of the Governing Body, to the extent the Note has matured (or is scheduled to mature) and the Bonds have not and will not be issued in time to retire the Note.

Section 5. Source of Payment. The principal of and interest on the Note shall be payable primarily from proceeds derived from the sale of the Bonds, in anticipation of which the Note is issued. The Note shall additionally be payable from unlimited ad valorem taxes to be levied on all taxable property within the County. For the prompt payment of principal of and interest on the Note, the full faith and credit of the County are hereby irrevocably pledged.

Section 6. Form of Note. The Note shall be in substantially the following form, the omissions to be appropriately completed when the Note is prepared and delivered:

(Form of Note)

REGISTERED _____ REGISTERED
Number _____ \$ _____

UNITED STATES OF AMERICA
STATE OF TENNESSEE
HAYWOOD COUNTY
GENERAL OBLIGATION SCHOOL BOND ANTICIPATION NOTE, SERIES 2026A

Interest Rate: _____ Maturity Date: _____ Date of Note: _____

Registered Owner: _____

Principal Amount: _____

KNOW ALL MEN BY THESE PRESENTS: That Haywood County, Tennessee (the “County”), for value received hereby promises to pay to the registered owner hereof, hereinabove named, or registered assigns, in the manner hereinafter provided, the principal amount hereinabove set forth (or such amount as has been advanced hereunder) on the maturity date hereinabove set forth, and to pay interest (computed on the basis of a 360 day year of twelve 30 day months) on said principal amount at the rate of interest hereinabove set forth from the date hereof until this Note matures or is redeemed, said interest being payable on _____, 2026, and semi-annually thereafter on _____. Both principal hereof and interest hereon are payable in lawful money of the United States of America by check or draft at the office of the County Trustee, Haywood County, Tennessee as registration and paying agent (the “Registration Agent”). The Registration Agent shall make all interest payments with respect to this Note on each interest payment date directly to the registered owner hereof shown on the Note registration records maintained by the Registration Agent as of the close of business on the fifteenth day of the month next preceding the interest payment date (the “Regular Record Date”) by check or draft mailed to such owner at such owner’s address shown on said note registration records, without the necessity of the presentation or surrender of this Note, and all such payments shall discharge the obligations of the County to the extent of the payments so made. Any such interest not so punctually paid or duly provided for on any interest payment date shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such defaulted interest shall be payable to the person in whose name this Note is registered at the close of business on the date (the “Special Record Date”) for payment of such defaulted interest to be fixed by the Registration Agent, notice of which shall be given to the owner of this Note not less than ten (10) days prior to such Special Record Date. Payment of principal hereof shall be made to the Registration Agent when due.

The Note shall be subject to redemption prior to maturity at the option of the County, as a whole or in part, at any time at a redemption price of par plus accrued interest to the redemption date.

[This Note shall be subject to mandatory redemption on the dates and in the amounts set forth on Schedule A hereto]

Notice of call for optional redemption (no notice shall be required for any mandatory redemption) shall be given by the Registration Agent on behalf of the County not less than five (5) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owner of the Note by first-class mail, postage prepaid, at the address shown on the Note registration records of the

Registration Agent as of the date of the notice. This notice may state that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to affect the redemption with the Registration Agent no later than the redemption date (“Conditional Redemption”). In the case of a Conditional Redemption, the failure of the County to make funds available in part or in whole on or before the redemption date shall not constitute an event of default, and the Registration Agent shall give immediate notice to the affected noteholder that the redemption did not occur and that the Note called for redemption and not so paid remain outstanding.

This Note is transferable by the registered owner hereof in person or by such owner’s attorney duly authorized in writing at the designated trust office of the Registration Agent set forth on the front side hereof, but only in the manner, subject to limitations and upon payment of the charges provided in the Resolution, as hereafter defined, and upon surrender and cancellation of this Note. Upon such transfer a new Note of the same maturity, principal amount and interest rate will be issued to the transferee. The person in whose name this Note is registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Note shall be overdue. The Registration Agent shall not be required to transfer the Note during the period commencing on a Regular Record Date or Special Record Date and ending on the corresponding interest payment date of such Note, nor to transfer the Note after the notice calling such Note for redemption has been made, nor during a period following the receipt of instructions from the County to call such Note for redemption.

It is hereby certified, recited, and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Note exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Note does not exceed any limitation prescribed by the constitution and statutes of the State of Tennessee.

This Note is issued by the County for the purpose of providing funds for (i) the acquisition of land for, design, and site development of County school facilities and related costs; (ii) reimbursement to the appropriate fund of the County for prior expenditures for the foregoing costs, if applicable; and (iii) payment of costs incident to the issuance of the Note under and in full compliance with the constitution and statutes of the State of Tennessee, including Sections 9-21-101 et seq., Tennessee Code Annotated, and pursuant to a resolution (the “Resolution”) duly adopted by the Board of County Commissioners of the County on the 18th day of May, 2026.

This Note is payable primarily from proceeds derived from the sale of the bonds in anticipation of which this Note is issued. This Note shall additionally be payable from unlimited ad valorem taxes to be levied on all taxable property within the County. For the prompt payment of principal of and interest on this Note, the full faith and credit of the County are irrevocably pledged. For a more complete statement of the general covenants and provisions pursuant to which this Note is issued, reference is hereby made to said Resolution.

This Note and the income therefrom are exempt from all present state, county and municipal taxes in Tennessee except (a) Tennessee excise taxes on interest on the Note during the period the Note is held or beneficially owned by any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee, and (b) Tennessee franchise taxes by reason of the inclusion of the book value of the Note in the Tennessee franchise tax base of any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee.

IN WITNESS WHEREOF, the County has caused this Note to be signed by its County Mayor and attested by its County Clerk as of the day and date hereinabove set forth.

HAYWOOD COUNTY, TENNESSEE

By: DO NOT SIGN – FORM OF NOTE
County Mayor

ATTESTED:

DO NOT SIGN – FORM OF NOTE
County Clerk

Transferable and payable at the
office of:

County Trustee
Haywood County, Tennessee

Date of Registration: _____

This Note is issued pursuant to the Resolution hereinabove described.

DO NOT SIGN – FORM OF NOTE
County Trustee as Registration Agent

By: DO NOT SIGN – FORM OF NOTE
Authorized Trust Officer

(FORM OF ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns, and transfers unto _____, whose address is _____ (Please insert Social Security or Federal Tax Identification Number _____), the within Note of Haywood County, Tennessee and does hereby irrevocably constitute and appoint _____, attorney, to transfer the said Note on the records kept for registration thereof with full power of substitution in the premises.

Dated: _____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears on the face of the within Note in every particular, without alteration or enlargement or any change whatsoever.

[Schedule A to Note
Mandatory Redemption Schedule]

(End Form of Note)

Section 7. Levy of Tax. The County, through its Governing Body, shall, to the extent required, annually levy and collect a tax upon all taxable property within the County, in addition to all other taxes authorized by law, sufficient to pay principal of and interest on the Note when due, and for that purpose there is hereby levied a direct tax in such amount as may be found necessary each year to pay principal and interest coming due on the Note. Principal and interest falling due at any time when there are insufficient funds from this tax levy on hand shall be paid from the current funds of the County and reimbursement therefor shall be made out of the taxes hereby provided to be levied when the same shall have been collected. The tax herein provided may be reduced to the extent of direct appropriations from the general funds or other legally available funds of the County to the payment of debt service on the Note. When the Bonds are issued, a sufficient amount of the proceeds thereof shall be applied to the payment of the Note.

Section 8. Sale of Note.

(a) The County Mayor shall sell the Note by private negotiated sale to a financial institution selected as provided in this subsection. In order to select the financial institution to which to sell the Note by private negotiated sale, the County Mayor shall first request proposals to purchase the Note from financial institutions, and the County Mayor shall sell the Note to the financial institution, which is herein referred to as the Bank, that provides the proposal that the County Mayor determines is in the best interests of the County. The County Mayor is authorized to execute and the County Clerk to attest any document reasonably required by the Bank, providing the details of the terms of the sale and providing for such covenants as may be reasonably required by the Bank as determined by the County Mayor.

(b) The County Mayor is further authorized to establish a series designation for the Note; to include such adjustments in the interest rate on the Note as may be required by the Bank due to changes in tax status or regulatory changes; to issue the Note with an interest rate that resets, to issue the note as a draw down note, to cause to be sold an aggregate principal amount less than that authorized in Section 4 hereof; to establish the maturity date and any mandatory redemption schedule for the Note subject to limits in Section 4; to change the interest payment dates on the Note; to modify the redemption provisions to provide that all or a portion of the Note is not subject to optional redemption; and if subject to optional redemption, to provide for a redemption premium to be paid on the Note of not greater than 101% of par if the Note is originally sold at par.

(c) The Note shall not be sold at an interest rate exceeding the maximum interest rate permitted by law. The sale of the Note to the Bank shall be binding on the County, and no further action of the Governing Body with respect thereto shall be required. The form of the Note set forth in Section 6 hereof, shall be conformed to reflect any changes made pursuant to this Section 8 hereof. The County Mayor and County Clerk, or either of them, are authorized to cause the Note to be authenticated and delivered by the Registration Agent to the Bank and to execute, publish, and deliver all certificates and documents as they shall deem necessary in connection with the sale and delivery of the Note.

Section 9. Disposition of Note Proceeds.

(a) The proceeds of the sale of the Note shall be paid to the County to be deposited with a financial institution regulated by the Federal Deposit Insurance Corporation or similar or successor federal agency in a special fund known as the 2026A General Obligation School Note Fund (the "Note Fund") to be kept separate and apart from all other funds of the County. By agreement with the Bank, the Bank may advance the proceeds of the Note as requested by the County to pay the costs of the Projects, and upon each such advance, the County will deposit such proceeds in the Note Fund. The County shall disburse funds in the Note Fund to pay costs of issuance of the Note, including necessary legal, accounting and fiscal

expenses, advertising and similar expenses, administrative and clerical costs, and other necessary miscellaneous expenses incurred in connection with the issuance and sale of the Note. The remaining monies in the Note Fund shall be solely used by the County to pay costs of the Projects and, if applicable, to reimburse the County for any funds previously expended for costs of the Projects. Moneys in the Note Fund shall be invested at the direction of the County in such investments as shall be permitted by applicable law. Earnings from such investments shall be deposited by the County in the Note Fund to pay costs of the Projects or to the County's debt service fund to pay principal and interest on the Note at the direction of the County Mayor. Funds remaining in the Note Fund after payment of costs of issuance, completion of the Projects and reimbursement to the County for funds previously expended for costs of the Projects, if any, subject to consultation with Bond Counsel, shall be transferred to the County's debt service fund to be used to pay principal and interest on the Note or shall be used to make any payments required by Section 148(f) of the Code as described in Section 10 below.

(b) In accordance with state law, the various department heads responsible for the fund or funds receiving and disbursing funds are hereby authorized to amend the budget of the proper fund or funds for the receipt of proceeds from the issuance of the Note. The department heads responsible for the fund or funds are further authorized to amend the proper budgets to reflect the appropriations and expenditures of the receipts authorized by this resolution.

Section 10. Federal Tax Matters Related to the Note. The County expects that the Note will be issued so that the interest thereon is excluded from gross income for purposes of federal income taxation under laws in force on the date of delivery of the Note. If the Note is so issued, the County agrees that it shall take no action that may render the interest on any of said Note subject to federal income taxation. It is the reasonable expectation of the Governing Body that the proceeds of the Note will not be used in a manner which will cause the Note to be "arbitrage bonds" within the meaning of Section 148(a) of the Code, including any lawful regulations promulgated or proposed thereunder, and to this end the said proceeds of the Note and other related funds established for the purposes herein set out, shall be used and spent expeditiously for the purposes described herein. The Governing Body further covenants and represents that in the event it shall be required by Section 148(f) of the Code to pay any investment proceeds of the Note to the United States government, it will make such payments as and when required by said Section and will take such other actions as shall be necessary or permitted to prevent the interest on the Note from becoming subject to inclusion in the gross income for purposes of federal income taxation. The County Mayor and the County Clerk are authorized and directed to make such certifications in this regard in connection with the sale of the Note as any or all shall deem appropriate, and such certifications shall constitute a representation and certification of the County. The County's Federal Tax Compliance Policies and Procedures previously adopted by the County Mayor as an administrative policy are hereby ratified or approved.

Section 11. Discharge and Satisfaction of Note. If the County shall pay and discharge the indebtedness evidenced by the Note in any one or more of the following ways:

- (a) By paying or causing to be paid the principal of and interest on such Note as and when the same become due and payable;
- (b) By depositing or causing to be deposited with any trust company or bank whose deposits are insured by the Federal Deposit Insurance Corporation and which has trust powers (a "Trustee"), in trust, on or before the date of maturity, sufficient money or Defeasance Obligations, the principal of and interest on which, when due and payable, will provide sufficient moneys to pay such Note and to pay interest thereon when due until the maturity date; or
- (c) By delivering such Note to the Registration Agent, for cancellation by it;

and if the County shall also pay or cause to be paid all other sums payable hereunder by the County with respect to such Note, or make adequate provision therefor, and by resolution of the Governing Body instruct any such Trustee to pay amounts when and as required to the Registration Agent for the payment of principal of and interest on such Note when due, then and in that case the indebtedness evidenced by such Note shall be discharged and satisfied and all covenants, agreements and obligations of the County to the owner of such Note shall be fully discharged and satisfied and shall thereupon cease, terminate and become void.

If the County shall pay and discharge the indebtedness evidenced by the Note in the manner provided in either clause (a) or clause (b) above, then the registered owner thereof shall thereafter be entitled only to payment out of the money or Defeasance Obligations deposited as aforesaid.

Except as otherwise provided in this Section, neither Defeasance Obligations nor moneys deposited with the Registration Agent pursuant to this Section nor principal or interest payments on any such Defeasance Obligations shall be withdrawn or used for any purpose other than, and shall be held in trust for, the payment of the principal and premium, if any, and interest on said Note; provided that any cash received from such principal or interest payments on such Defeasance Obligations deposited with the Registration Agent, (A) to the extent such cash will not be required at any time for such purpose, shall be paid over to the County as received by the Registration Agent and (B) to the extent such cash will be required for such purpose at a later date, shall, to the extent practicable, be reinvested in Defeasance Obligations maturing at times and in amounts sufficient to pay when due the principal and interest to become due on said Note and interest earned from such reinvestments shall be paid over to the County, as received by the Registration Agent. For the purposes of this Section, Defeasance Obligations shall mean direct obligations of, or obligations, the principal of and interest on which are guaranteed by, the United States of America, which obligations shall not be subject to redemption prior to their maturity other than at the option of the registered owner thereof.

Section 12. Reimbursement. It is reasonably expected that the County will reimburse itself for certain expenditures made by it in connection with the Projects by issuing the Note. This resolution shall be placed in the minutes of the Governing Body and shall be made available for inspection by the general public at the office of the Governing Body. This resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

Section 13. Qualified Tax-Exempt Obligations. The Governing Body hereby authorizes the County Mayor to designate the Note as “qualified tax-exempt obligations,” to the extent the Note, or any emission thereof, may be designated, within the meaning of and pursuant to Section 265 of the Code.

Section 14. Reasonably Expected Economic Life. The “reasonably expected economic life” of the Projects within the meaning of Section 9-21-101 et seq., Tennessee Code Annotated, is greater than the authorized maturity of the Note.

Section 15. Resolution a Contract. The provisions of this resolution shall constitute a contract between the County and the registered owner of the Note, and after the issuance of the Note, no change, variation or alteration of any kind in the provisions of this resolution shall be made in any manner until such time as the Note and interest due thereon shall have been paid in full.

Section 16. Separability. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 17. Repeal of Conflicting Resolutions and Effective Date. All other resolutions and orders, or parts thereof, in conflict with the provisions of this resolution are, to the extent of such conflict, hereby repealed.

Duly adopted and approved on May 18, 2026.

County Mayor

Attested:

County Clerk

STATE OF TENNESSEE)
COUNTY OF HAYWOOD)

I, Sonya Castellaw, certify that I am the duly qualified and acting County Clerk of Haywood County, Tennessee, and as such official I further certify that attached hereto is a copy of excerpts from the minutes of a meeting of the governing body of the County held on May 18, 2026; that these minutes were promptly and fully recorded and are open to public inspection; that I have compared said copy with the original minute record of said meeting in my official custody; and that said copy is a true, correct and complete transcript from said original minute record insofar as said original record relates to General Obligation School Bond Anticipation Note of said County.

WITNESS my official signature of said County this 18th day of May, 2026.

County Clerk

A RESOLUTION OF THE Board of Commissioners

OF THE Haywood County

AUTHORIZING AND PROVIDING FOR THE INCURRENCE OF INDEBTEDNESS FOR THE PURPOSE OF PROVIDING A PORTION OF THE COST OF ACQUIRING, CONSTRUCTING, ENLARGING, IMPROVING, AND/OR EXTENDING ITS

New High School

FACILITY TO SERVE AN AREA LAWFULLY WITHIN ITS JURISDICTION TO SERVE.

WHEREAS, it is necessary for the

Haywood County
(Public Body)

(herein after called Association) to raise a portion of the cost of such undertaking by issuance of its bonds in the principal amount of

78,016,000.00

pursuant to the provisions of the Laws of the State of Tennessee ; and

WHEREAS, the Association intends to obtain assistance from the Rural Housing Service, Rural Business - Cooperative Service, Rural Utilities Service, or their successor Agencies with the United States Department of Agriculture, (herein called the Government) acting under the provisions of the Consolidated Farm and Rural Development Act (7 U.S.C. 1921 et seq.) in the planning, financing, and supervision of such undertaking and the purchasing of bonds lawfully issued, in the event that no other acceptable purchaser for such bonds is found by the Association:

NOW THEREFORE in consideration of the premises the Association hereby resolves:

1. To have prepared on its behalf and to adopt an ordinance or resolution for the issuance of its bonds containing such items and in such forms as are required by State statutes and as are agreeable and acceptable to the Government.
2. To refinance the unpaid balance, in whole or in part, of its bonds upon the request of the Government if at any time it shall appear to the Government that the Association is able to refinance its bonds by obtaining a loan for such purposes from responsible cooperative or private sources at reasonable rates and terms for loans for similar purposes and periods of time as required by section 333(c) of said Consolidated Farm and Rural Development Act (7 U. S. C. 1983 (c)).
3. To provide for, execute, and comply with Form RD 400-4, "Assurance Agreement," and Form RD 400-1, "Equal Opportunity Agreement," including an "Equal Opportunity Clause," which clause is to be incorporated in, or attached as a rider to, each construction contract and subcontract involving in excess of \$ 10,000.
4. To indemnify the Government for any payments made or losses suffered by the Government on behalf of the Association. Such indemnification shall be payable from the same source of funds pledged to pay the bonds or any other legal permissible source.
5. That upon default in the payments of any principal and accrued interest on the bonds or in the performance of any covenant or agreement contained herein or in the instruments incident to making or insuring the loan, the Government at its option may (a) declare the entire principal amount then outstanding and accrued interest immediately due and payable, (b) for the account of the Association (payable from the source of funds pledged to pay the bonds or any other legally permissible source), incur and pay reasonable expenses for repair, maintenance, and operation of the facility and such other reasonable expenses as may be necessary to cure the cause of default, and/or (c) take possession of the facility, repair, maintain, and operate or rent it. Default under the provisions of this resolution or any instrument incident to the making or insuring of the loan may be construed by the Government to constitute default under any other instrument held by the Government and executed or assumed by the Association, and default under any such instrument may be construed by the Government to constitute default hereunder.
6. Not to sell, transfer, lease, or otherwise encumber the facility or any portion thereof, or interest therein, or permit others to do so without the prior written consent of the Government.
7. Not to defease the bonds, or to borrow money, enter into any contract or agreement, or otherwise incur any liabilities for any purpose in connection with the facility (exclusive of normal maintenance) without the prior written consent of the Government if such undertaking would involve the source of funds pledged to pay the bonds.
8. To place the proceeds of the bonds on deposit in an account and in a manner approved by the Government. Funds may be deposited in institutions insured by the State or Federal Government or invested in readily marketable securities backed by the full faith and credit of the United States. Any income from these accounts will be considered as revenues of the system.
9. To comply with all applicable State and Federal laws and regulations and to continually operate and maintain the facility in good condition.
10. To provide for the receipt of adequate revenues to meet the requirements of debt service, operation and maintenance, and the establishment of adequate reserves. Revenue accumulated over and above that needed to pay operating and maintenance, debt service and reserves may only be retained or used to make prepayments on the loan. Revenue cannot be used to pay any expenses which are not directly incurred for the facility financed by the Government. No free service or use of the facility will be permitted.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0575-0015. The time required to complete this information collection is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

- 11. To acquire and maintain such insurance and fidelity bond coverage as may be required by the Government.
- 12. To establish and maintain such books and records relating to the operation of the facility and its financial affairs and to provide for required audit thereof as required by the Government, to provide the Government a copy of each such audit without its request, and to forward to the Government such additional information and reports as it may from time to time require.
- 13. To provide the Government at all reasonable times access to all books and records relating to the facility and access to the property of the system so that the Government may ascertain that the Association is complying with the provisions hereof and of the instruments incident to the making or insuring of the loan.
- 14. That if the Government requires that a reserve account be established and maintained, disbursements from that account may be used when necessary for payments due on the bond if sufficient funds are not otherwise available. With the prior written approval of the Government, funds may be withdrawn for:
 - (a) Paying the cost of repairing or replacing any damage to the facility caused by catastrophe.
 - (b) Repairing or replacing short-lived assets.
 - (c) Making extensions or improvements to the facility.
- 15. Any time funds are disbursed from the reserve account, additional deposits will be required until the reserve account has reached the required funded level.
- 16. To provide adequate service to all persons within the service area who can feasibly and legally be served and to obtain the Government's concurrence prior to refusing new or adequate services to such persons. Upon failure to provide services which are feasible and legal, such person shall have a direct right of action against the Association or public body.
- 17. To comply with the measures identified in the Government's environmental impact analysis for this facility for the purpose of avoiding or reducing the adverse environmental impacts of the facility's construction or operation.

17. To accept a grant in an amount not to exceed \$ 0 under the terms offered by the Government; that the Mayor and County Clerk of the Association are hereby authorized and empowered to take all action necessary or appropriate in the execution of all written instruments as may be required in regard to or as evidence of such grant; and to operate the facility under the terms offered in said grant agreement(s).

The provisions hereof and the provisions of all instruments incident to the making or the insuring of the loan, unless otherwise specifically provided by the terms of such instrument, shall be binding upon the Association as long as the bonds are held or insured by the Government or assignee. The provisions of sections 6 through 17 hereof may be provided for in more specific detail in the bond resolution or ordinance; to the extent that the provisions contained in such bond resolution or ordinance should be found to be inconsistent with the provisions hereof, these provisions shall be construed as controlling between the Association and the Government or assignee

The vote was: Yeas _____ Nays _____ Absent _____.

IN WITNESS WHEREOF, the Board of Commissioners of the Haywood County has duly adopted this resolution and caused it

to be executed by the officers below in duplicate on this _____ day of _____, _____.

(SEAL) _____

By David Livingston

Title Mayor

 Sonya Castellaw, County Clerk
 Title _____

A RESOLUTION AUTHORIZING THE ISSUANCE, SALE AND PAYMENT OF GENERAL OBLIGATION BONDS BY HAYWOOD COUNTY, TENNESSEE, IN A PAR AMOUNT NOT TO EXCEED \$78,016,000 TO FINANCE THE ACQUISITION OF LAND FOR, DESIGN, SITE DEVELOPMENT, CONSTRUCTION, IMPROVEMENT, RENOVATION, REPAIR AND EQUIPPING OF COUNTY SCHOOL BUILDINGS AND RELATED COSTS AND PAYMENT OF THE COSTS INCIDENT TO THE SALE AND ISSUANCE OF THE BONDS; AUTHORIZING THE ISSUANCE OF BOND ANTICIPATION NOTES PRIOR TO THE ISSUANCE OF THE BONDS; AND AUTHORIZING THE LEVY OF TAXES TO PAY THE BONDS AND NOTES.

WHEREAS, the Board of County Commissioners of Haywood County, Tennessee (the "County") has determined that it is necessary and advisable to authorize the issuance of general obligation school bonds of the County for the purpose of financing the acquisition of land for, design, site development, construction, improvement, renovation, repair and equipping of school buildings and facilities and related costs (the "Projects") and to pay the costs incident to the sale and issuance of the bonds; and

WHEREAS, the Board of County Commissioners previously authorized the issuance of bond anticipation notes in an aggregate principal amount not to exceed \$10,000,000 pursuant to those resolutions adopted on September 22, 2025, and May 18, 2026 (the "Prior Note Resolutions"), for the purpose of financing a portion of the Projects; and

WHEREAS, the United States Department of Agriculture, acting through Rural Housing Service ("Rural Development"), has issued to the County its Letter of Conditions dated April 28, 2026, as may be amended (the "Letter of Conditions"), in which it has agreed to purchase bonds on terms and conditions favorable to the County and its citizens; and

WHEREAS, the Board of County Commissioners wishes to authorize the issuance, sale and payment of the bonds, the issuance of bond anticipation notes prior to the issuance of the bonds and the levy of taxes to pay the bonds and notes; and

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Haywood County, Tennessee, as follows:

Section 1. Authority. The bonds and notes authorized by this resolution are issued pursuant to Sections 9-21-101, et seq., Tennessee Code Annotated, and other applicable provisions of law.

Section 2. Definitions. In addition to the capitalized terms defined above, the following terms shall have the following meanings in this resolution unless the text expressly or by necessary implication requires otherwise:

- (a) "Bonds" shall mean the not to exceed \$78,016,000 General Obligation School Bonds of the County, authorized to be issued by this resolution.
- (b) "Fiscal Year" shall mean the County's fiscal year.
- (c) "Governing Body" shall mean the Board of County Commissioners of the County.
- (d) "Notes" shall mean the bond anticipation notes authorized to be issued by this Resolution.
- (e) "Prior Notes" shall mean the bond anticipation notes authorized to be issued by the Prior Note Resolutions.

(f) "Projects" shall mean the acquisition of land for, design, site development, construction, improvement, renovation, repair and equipping of school buildings and facilities as described in the Letter of Conditions and related costs thereto.

Section 3. Authorization of Terms and Sale of the Bond.

(a) **General Terms.** The Governing Body hereby authorizes the issuance of bonds of the County in an aggregate principal amount up to \$78,016,000 (the "Bonds"). The Bonds may be issued as a single bond or in multiple issuances. The Bonds shall be issued to Rural Development in exchange for the payment of a price equal to 100% of the par amount thereof.

- 1) The Bonds shall be issued to:
 - a) finance the costs of the Projects (including any reimbursement thereof) and, if applicable, capitalized interest during construction of the Projects and for up to six months thereafter;
 - b) retire the principal of and, with the consent of Rural Development, interest on the Notes and Prior Notes; and
 - c) pay costs of sale and issuance of the Bonds.
- 2) Each Bond shall be known as a "General Obligation School Bond" or such other name as may be selected by the County Mayor. A series designation indicating the year of issuance and such other distinctions as may be directed by the County Mayor shall be added to the name of each Bond.
- 3) Each Bond shall be dated the date of its delivery.
- 4) Each Bond shall bear interest at a rate not to exceed 4.625% per annum and shall be payable in not more than 40 equal annual installments of principal and interest in an amount sufficient to fully amortize the Bond over the period of such installments. The annual principal and interest payment on the Bonds at the maximum term, par amount and interest rate is \$4,315,565. The first installment of debt service on each Bond shall be due and payable one year following the date of its issuance, but in no event later than the 28th day of the month of such first payment, and all subsequent installments shall be due and payable on the same day of each year thereafter. In all events, the final installment shall be in the amount of the entire unpaid balance of principal and interest on the Bond. All payments of principal and interest on each Bond shall be made directly to the registered owner thereof at its address shown on the bond registration records of the County, without, except for final payment, the presentation or surrender of such Bond, and all such payments shall discharge the obligation of the County in respect of such Bond to the extent of the payments so made. The records of the owner of each Bond shall be conclusively presumed to be correct with respect to amounts of payments made and outstanding principal balance. Upon final payment, each Bond shall be submitted to the County Clerk of the County, as bond registrar, for cancellation.

(b) The County Mayor is hereby authorized to cause the Bonds to be issued in a principal amount less than \$78,016,000 if it is determined that the full amount of the Bonds is not needed to pay authorized costs. The County Mayor and County Clerk of the County are authorized to execute and deliver the Bonds, to execute such certificates and documents and to take such other actions as they shall deem necessary in connection with the sale and delivery of the Bonds.

(c) The County shall have the right, at its option, to prepay the Bonds or any installment thereof, in whole or in part, at any time, without penalty. Any partial prepayment, after payment of interest, shall be applied to the installments last to become due under the Bonds and shall not affect the obligation of the County to pay the remaining installments as they come due. Notice of prepayment shall be given to the registered owner of the Bonds not less than thirty (30) days prior to the date of prepayment, unless waived by the registered owner.

(d) The County hereby appoints the County Clerk of the County to act on behalf of the County as registrar and paying agent for the Bonds. The Bonds are transferable by the registered owner thereof, or by its attorney duly authorized in writing, on the registration records of the County, upon presentation of the Bonds to the registrar for transfer with the form of assignment attached thereto completed in full and signed with the name of the registered owner. All transferees shall take the Bonds subject to such condition. The County may treat the registered owner as the absolute owner hereof for all purposes and shall not be affected by any notice to the contrary whether or not any payments due on the Bonds shall be overdue.

(e) The Bond shall be signed by the County Mayor of the County, shall be attested by the County Clerk and shall have impressed thereon the corporate seal of the County.

Section 4. Authorization of Terms and Sale of Bond Anticipation Notes.

(a) The Governing Body hereby authorizes the issuance of one or more general obligation bond anticipation notes in the maximum aggregate principal amount equal to the maximum principal amount of the Bonds (the "Notes"); provided, however, that the aggregate principal amount of the Notes and Prior Notes shall not exceed the maximum principal amount of the Bonds. The proceeds of the Notes shall also be used to pay costs of the Projects (including reimbursement thereof), interest during construction of the Project and for six (6) months thereafter, with the consent of Rural Development, and issuance costs of the Notes. Each Note shall be in the form of a fully registered note, without coupons, shall be known as General Obligation School Bond Anticipation Note, together with a series designation further identifying the Note, as selected by the County Mayor, and shall be dated as of the date of its delivery.

(b) Each Note shall mature not later than two years from its issuance, shall bear interest at a rate not to exceed the maximum rate permitted by applicable law, payable at such time as the County Mayor shall designate, and shall be subject to prepayment upon such terms as the County Mayor shall designate.

(c) The County Mayor shall select the purchaser(s) of the Notes and cause the Notes to be sold to such purchaser(s) at a price of par. In connection therewith, the County Mayor is authorized to establish the remaining terms of the Notes, without further action by the Governing Body. The County Mayor and County Clerk of the County are authorized to execute and deliver the Notes, to execute such certificates and documents and to take such other actions as they shall deem necessary to further evidence the County's obligations under the Notes. The Notes may also be issued to Rural Development, upon the terms otherwise provided herein, in which case the Notes shall also bear the designation of "Interim Certificates of Indebtedness." The purchase price paid by Rural Development for the Bonds shall be reduced by the principal amount of Interim Certificates held by it, including accrued interest thereon, and such Interim Certificates shall be delivered by Rural Development to the County at the time of delivery of the Bonds.

(d) Pursuant to Section 9-21-505, Tennessee Code Annotated, the approval of the Comptroller's office is not required for the issuance of the Notes because the Bonds will be issued to a federal agency.

(e) The Governing Body hereby approves the renewal and extension of any Notes issued hereunder, without further action of the Governing Body, to the extent such Notes have matured (or are scheduled to mature) and the Bonds have not and will not be issued in time to retire the maturing Notes.

Section 5. Security and Source of Payment of the Bonds and Notes. The Bonds shall be payable from and be secured by ad valorem taxes to be levied on all taxable property within the County. For the prompt payment of principal of and interest on the Bonds, the full faith, credit and resources of the County are hereby irrevocably pledged. The Notes shall be paid from proceeds of the Bonds. In the event such proceeds are unavailable, the Notes shall be secured and payable in exactly the same manner as the Bonds.

Section 6. Form of Bond and Notes. The Notes shall be in the form approved by the County Mayor consistent with the terms of this Resolution. Each Bond shall be in substantially the following form, the omissions to be appropriately completed when each Bond is prepared and delivered:

(Form of Bond)

UNITED STATES OF AMERICA
STATE OF TENNESSEE
HAYWOOD COUNTY
GENERAL OBLIGATION SCHOOL BOND, SERIES _____

R-1 \$ _____

KNOW ALL MEN BY THESE PRESENTS: That Haywood County, Tennessee (the "County"), for value received hereby promises to pay to the registered owner hereof, or its registered assigns, in the manner and from the sources hereinafter provided, the sum of \$ _____, with interest on the unpaid balance hereof at the rate of _____% per annum from the date hereof until the principal amount hereof shall have been fully paid. This Bond is payable in _____ consecutive installments of principal and interest in the amount of \$ _____ each. The first installment shall be due and payable on _____, and all subsequent installments shall be due and payable on _____. In all events, the final installment shall be in the amount of the entire unpaid balance of principal and interest on the Bond. Both principal hereof and interest hereon are payable in lawful money of the United States of America by electronic fund transfer or by check or draft mailed to the registered owner at the address shown on the bond registration records of the County, and such payments shall discharge the obligation of the issuer hereof to the extent of the payments so made. Upon final payment, this Bond shall be submitted to the County Clerk of the County, as Bond Registrar, for cancellation.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of the County. Any partial prepayment shall, after payment of interest, be applied to the installments last to become due under this Bond and shall not affect the obligation of the County to pay the remaining installments as they come due. Notice of prepayment shall be given to the registered owner hereof not less than thirty (30) days prior to the date of prepayment, unless waived by the registered owner.

This Bond shall be transferable by the registered owner hereof, or by its attorney duly authorized in writing, on the registration records of the County Clerk of the County at the office of the County Clerk of the County, upon presentation of the Bond to the registrar for transfer with the form of assignment attached hereto completed in full and signed with the name of the registered owner. All transferees shall take this Bond subject to such condition. The County may treat the registered owner as the absolute owner hereof for all purposes, and shall not be affected by any notice to the contrary whether or not any payments due on this Bond shall be overdue.

This Bond is issued by the County for the purpose of financing the (i) acquisition of land for, design, site development, construction, improvement, renovation, repair and equipping of school buildings and facilities and related costs, and (ii) payment of costs incident to the sale and issuance of the Bonds, under and in full compliance with the constitution and statutes of the State of Tennessee, including Sections 9-21-101, et seq., Tennessee Code Annotated, and pursuant to a resolution duly adopted by the Board of County Commissioners of the County on the ____ day of _____, 2026 (the "Resolution").

This Bond shall be payable from and be secured by ad valorem taxes to be levied on all taxable property within the County. For the prompt payment of principal of and interest on this Bond, the full faith, credit and resources of the County are hereby irrevocably pledged. For a more complete statement of the terms and conditions upon which this Bond is payable, the general covenants and provisions pursuant to which this Bond is issued and the terms upon which the above described resolution may be modified, reference is hereby made to the Resolution.

This Bond and the income therefrom are exempt from all present state, county and municipal taxes in Tennessee except (a) Tennessee excise taxes on interest on the Bond during the period the Bond is held or beneficially owned by any organization or entity, other than a general partnership or sole proprietorship, doing business in the State of Tennessee and (b) Tennessee franchise taxes by reason of the inclusion of the book value of the Bond in the Tennessee franchise tax base of any organization or entity, other than a general partnership or sole proprietorship, doing business in the State of Tennessee.

It is hereby certified, recited, and declared that all acts, conditions, and things required to exist, happen, and be performed precedent to and in the issuance of this Bond exist, have happened, and have been performed in due time, form, and manner as required by law, and that the amount of this Bond does not exceed any limitation prescribed by the constitution and statutes of the State of Tennessee.

The County shall refinance this Bond, in whole or in part, upon the request of the registered owner hereof in accordance with 7 U.S.C. 1983(3).

IN WITNESS WHEREOF, Haywood County, Tennessee has caused this Bond to be signed by its County Mayor and attested by its County Clerk under the corporate seal of the County, all as of this day of _____, _____.

HAYWOOD COUNTY, TENNESSEE

FORM ONLY – DO NOT SIGN
County Mayor

ATTEST:

FORM ONLY – DO NOT SIGN
County Clerk

(SEAL)

(End of Form of Bond)

Section 7. Levy of Tax. The County, through its Governing Body, shall annually levy and collect a tax upon all taxable property within the County, in addition to all other taxes authorized by law, sufficient

to pay principal of and interest on the Bonds when due, and for that purpose there is hereby levied a direct annual tax in such amount as may be found necessary each year to pay principal of and interest coming due on the Bonds in said year. Principal of and interest falling due at any time when there are insufficient funds from this tax levy on hand shall be paid from the current funds of the County and reimbursement therefor shall be made out of the taxes hereby provided to be levied when the same shall have been collected. The tax herein provided may be reduced to the extent general funds of the County are applied to the payment of debt service on the Bonds.

Section 8. Remedies of Bond Owners. Any owner of the Bond may either at law or in equity, by suit, action, mandamus or other proceedings, in any court of competent jurisdiction enforce and compel performance of all duties imposed upon the County by the provisions of this resolution, including the levy and collection of ad valorem taxes to meet the obligations of the County under this resolution.

Section 9. Disposition of the Proceeds of the Notes and Bond. The proceeds of the sale of the Notes shall be applied directly to the costs authorized herein or deposited with a financial institution regulated by and the deposits of which are insured by the Federal Deposit Insurance Corporation or similar federal agency, in a special fund designated so as to identify it with this resolution (the "Construction Fund") and shall be disbursed solely for the payment of Project costs (including reimbursement thereof), legal, fiscal and engineering costs incident thereto, interest during construction of the Project and for six (6) months thereafter, with the consent of Rural Development, and bond issuance costs. Money in the Construction Fund shall be secured in the manner prescribed by applicable statutes relative to the securing of public or trust funds, if any, or in the absence of such statutes, by a pledge of readily marketable securities having at all times a market value of not less than the amount in the Construction Fund. Money in the Construction Fund shall be expended only for the purposes authorized by this resolution.

The proceeds of the Bonds shall be used first, to the extent permitted by Rural Development, to retire any outstanding Notes and Prior Notes. To the extent that the proceeds of the Bonds are insufficient to retire the Notes and Prior Notes, the County shall apply other funds in an amount sufficient to fully retire the Notes and Prior Notes. Any remaining proceeds of the Bonds, together with any grant funds received from Rural Development, shall be applied directly to the costs authorized herein or deposited to the Construction Fund. After the Project has been completed, any unspent Bond proceeds shall be used at the earliest practicable date for the prepayment of the Bonds as herein provided. All funds, including both loan and grant funds, provided by Rural Development for Project costs, but not needed to pay Project costs, will be considered to be Rural Development grant funds and returned to the Government Finance Office. If the amount of unused Rural Development funds exceeds Rural Development grant amount, the excess will be considered to be Rural Development loan funds and used to prepay the Bonds as provided above.

Section 10. Federal Tax Matters. Notwithstanding anything herein to the contrary, at the County Mayor's discretion, the Bonds and/or the Notes may be issued as either federally tax-exempt or federally taxable obligations. If the Bonds and/or Notes are issued on a federally tax-exempt basis, the County hereby covenants that it will not use, or permit the use of, any proceeds of the Bonds or Notes in a manner that would cause the Bonds or Notes to be subjected to treatment under Section 148 of the Internal Revenue Code (the "Code"), and applicable regulations thereunder, as an "arbitrage bond." To that end, the County shall comply with applicable regulations adopted under said Section 148. If applicable, the County further covenants with the registered owners from time to time of the Bonds and the Notes that it will, throughout the term of the Bonds and Notes and through the date that the final rebate, if any, must be made to the United States in accordance with Section 148 of the Code, comply with the provisions of Sections 103 and 141 through 150 of the Code and all regulations proposed and promulgated thereunder that must be satisfied in order that interest on the Bonds and Notes shall be and continue to be excluded from gross income for federal income tax purposes under Section 103 of the Code.

It is reasonably expected that the County will reimburse itself for certain expenditures made by it in connection with the Project by issuing the Bonds and the Notes. This resolution shall be placed in the minutes of the Governing Body and shall be made available for inspection by the general public at the office of the Governing Body. This resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

The Governing Body hereby delegates to the County Mayor the authority to designate the Bonds and/or the Notes as “qualified tax-exempt obligations,” as defined in Section 265 of the Code, to the extent the County Mayor determines such designation to be advantageous to the County and to the extent the Bonds and/or Notes are not deemed designated as such and may be designated as such.

The County Mayor is authorized and directed, on behalf of the County, to execute and deliver all such certificates and documents and to adopt all such policies that may be required of or, upon consultation with bond counsel, advisable to the County in order to comply with the provisions of this section.

Section 11. Reasonably Expected Economic Life. The “reasonably expected economic life” of the Projects within the meaning of Sections 9-21-101, et seq., Tennessee Code Annotated, is greater than the term of the Bonds financing said Projects.

Section 12. Resolution a Contract. The provisions of this resolution shall constitute a contract between the County and the owner(s) of the Bonds and the Notes, and after the issuance of either the Bonds or Notes, no change, variation or alteration of any kind in the provisions of this resolution shall be made in any manner, except as provided in the following Section, until such time as the Bonds and Notes and interest due thereon shall have been paid in full.

Section 13. Modification of Resolution. The terms, covenants and agreements set forth in this resolution may be modified or amended by resolution of the Governing Body, consented to in writing by the owner of the Bonds and, while any Notes are outstanding, the Notes.

Section 14. Defeasance. So long as Rural Development is the owner of the Bonds herein authorized, the County shall not issue any bonds or other obligations for the purpose of defeasing or otherwise terminating the lien of the Bonds herein authorized without immediately prepaying the Bonds.

Section 15. Compliance with Debt Management Policy. The Governing Body hereby finds that the issuance of the Bonds and the Notes is consistent with the County’s debt management policy.

Section 16. Separability. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 17. Repeal of Conflicting Resolutions and Effective Date. All other resolutions and orders, or parts thereof, in conflict with the provisions of this resolution, are, to the extent of such conflict, hereby repealed and this resolution shall be in immediate effect from and after its adoption.

Section 18. Federal Laws. So long as Rural Development is the owner of the Bonds herein authorized, the County shall comply with all applicable federal law, including 7 C.F.R. § 1942.19.

Adopted and approved this ____ day of _____, 2026.

HAYWOOD COUNTY, TENNESSEE

County Mayor

ATTEST:

County Clerk

STATE OF TENNESSEE)
COUNTY OF HAYWOOD)

I, Sonya Castellow, hereby certify that I am the duly qualified and acting County Clerk of Haywood County, Tennessee (the "County") and, as such official, I further certify as follows: (1) that attached hereto is a true, correct and complete copy of a resolution adopted by the Board of County Commissioners of the County at its _____, 2026 meeting; and (2) that a quorum of the members of the Board of County Commissioners was present and acting throughout said meeting.

WITNESS my official signature and the seal of the County, this _____ day of _____, 2026.

_____ County Clerk

(SEAL)

50153086.3

RESOLUTION NO. _____

A RESOLUTION by The Haywood County Commission to allow Haywood County to round property taxes, and interest, and discounts

WHEREAS, Tennessee Code Annotated, Section 67-5-102(a)(1) authorizes counties to levy an ad valorem tax upon all property such tax; and

WHEREAS, Tennessee Code Annotated, Section 67-5-102(a)(2) directs that the amount of such be fixed by the county legislative body of each county; and

WHEREAS, the rounding of ad valorem property tax amounts to the nearest dollar would simplify and expedite the payment and collection of property taxes in the county; and

WHEREAS, the rounding of property taxes and interests will not significantly impact the revenues of Haywood County, Tennessee; and

WHEREAS, the rounding of property taxes interests, and discounts to the nearest will be a convenience to county taxpayers; and

WHEREAS, Haywood County, Legislative Body desires to authorize the office of the Haywood County Trustee to round property taxes, interests, and discounts to the nearest dollar

THEREFORE, BE IT RESOLVED, the Haywood County Commission meeting in the session on the 18th day of May, 2026, that the office of the Haywood County Trustee is hereby authorized to round individual ad valorem property

This Instrument prepared by:
State of Tennessee
Department of Transportation
Region 4
300 Benchmark Place
Jackson, Tennessee 38305
(Local Government)

Project No: F-047-1-(2)
Tract No.: N/A
Haywood County
Request No.: 7620

LICENSE AGREEMENT

THIS AGREEMENT is made and entered into as of this the ____ day of _____, 2026 by and between the STATE OF TENNESSEE, acting by and through its Commissioner of Transportation (hereinafter referred to as “State”) and HAYWOOD COUNTY, TENNESSEE (hereinafter referred to as “Licensee”).

WHEREAS, Licensee desires to use a portion of the Licensed Premises to design, install, and maintain an original art mural on the underside of the Hatchie River Bridge in Brownsville, Tennessee, in accordance with the approved design attached as **Exhibit A**, and on the portion of the Licensed Premises more specifically described in **Exhibit B**, both of which are attached to and made a part of this License; and

WHEREAS, the State is willing to permit said use of the Licensed Premises subject to certain conditions.

NOW, THEREFORE, in consideration of the execution of this License Agreement, it is mutually agreed between the parties hereto as follows:

1. **LICENSE** – Licensee is hereby granted permission to use the Licensed Premises to design, install, and maintain the approved original art mural on the underside of the Hatchie River Bridge in Brownsville, Tennessee at the Licensed Premises (hereinafter referred to as the “Improvements”).
2. **USE OF LICENSED PREMISES** – Licensee shall be permitted to use the Licensed Premises for a public use purpose, subject to cancellation for failure to continue public use for the operation of the Improvements. Licensee shall not be permitted to use the Licensed Premises for any other purpose except by prior written permission of the State. Licensee’s use of the Licensed Premises is subject to any easements of record and to the right of any utility owner to operate and maintain any existing utility facilities within the Licensed Premises.
3. **FEE** – Licensee shall pay \$0 per year to the State for the use of the Licensed Premises.
4. **TERM** – The License is a 10-year, renewable license which shall begin on _____, 2026 and shall end on _____, 2036.
5. **ACCESS** – The State shall provide Licensee access to the Licensed Premises at all times for the uses authorized herein.
6. **MAINTENANCE** – The costs of any maintenance and operation of the Improvements shall be at the sole expense of Licensee;

7. **IMPROVEMENTS:**

A. Any improvements made pursuant to this License Agreement by Licensee shall be subject to the prior written approval of the State. Any improvement(s) erected upon said Licensed Premises, whether erected before or after this License Agreement, must be properly maintained in such manner as to cause no interference with traffic and said improvements and area within the right-of-way boundaries shall be kept free of refuse, trash or any other unsightly materials. If said improvements and area are not so maintained in accordance with the standards set by the State, the State shall be notified, and such improvements and area shall immediately be brought up to such standards by the Licensee upon being directed to do so by a representative of the State.

B. If Licensee proposes to construct any improvement over or under the roadway, Licensee shall submit detailed plans to the State for prior approval. If approved, Licensee shall construct and maintain the improvement in accordance with the approved plans and any additional standards established by the State, as set forth in Exhibit A hereto or as it may hereafter be amended. Whether an improvement has been erected before or after this License Agreement, Licensee shall inspect the improvement at least one (1) time during any consecutive twelve (12) month period of this License Agreement to determine if the improvement is structurally sound and maintained in accordance with the standards set by the State. The inspections shall be conducted by, or under the supervision of, a professional engineer licensed in the State of Tennessee and in a manner substantially similar to the inspection standards for bridges and tunnels established in 23 C.F.R. Part 650, as determined by the State. Licensee shall submit a copy of each inspection report to the State, and Licensee shall retain a copy of all inspection reports made during the term of this License Agreement. Licensee grants the State, and its contractors or agents, a right to enter to the Licensed Premises upon the State's request for the purpose of conducting an inspection of any improvement made pursuant to this License Agreement. Licensee shall promptly repair any structural or other deficiencies in the improvement identified in the Licensee's or the State's inspection. Any repair(s) made by Licensee are subject to approval by the State.

8. **TRAFFIC CONTROL** – At no time will work authorized by this License Agreement interfere with the normal flow of traffic on roadways adjoining the Licensed Premises. Licensee is responsible for providing traffic control for this work zone in accordance with the requirements of the current *Manual on Uniform Traffic Control Devices*. If proper traffic control is not in place, TDOT may order Licensee to stop work until proper traffic control is put in place.

9. **FIRE HAZARD** – The Licensed Premises shall not be used for the manufacture or storage of flammable material or for any other purpose deemed by the State or the Federal Highway Administration to be a potential fire hazard or other hazard to the highway. The determination as to whether or not a use constitutes such a hazard shall be in the sole discretion of the State or the Federal Highway Administration. The operation and maintenance of said property will be subject to regulation by the State to protect against fire or other hazard which could impair the use, safety or appearance of the highway. Licensee shall provide access, at all times, for firefighters and accompanying equipment.

10. **DAMAGE TO STATE PROPERTY** – Licensee shall be liable for any damage to state property resulting from Licensee's use of the Licensed Premises and/or installation and operation of the Improvements, including but not limited to, the roadway, shoulders, guardrail, drainage, landscaping, signs and controlled-access fences. All repair or replacement of such damage shall be made in accordance with the current TDOT Standard Specifications for Road and Bridge Construction, TDOT Standard Drawings and any other applicable design and/or construction standards or guidelines.

License Agreement
Request No. 7620

11. **LIABILITY** – Licensee shall assume all liability for claims arising out of conduct on the part of the Licensee for which it would be liable under the Tennessee Governmental Tort Liability Act, Tenn. Code Ann. § 29-20-101, *et seq.*, up to the limits for which it can be held liable for such conduct under that act, arising from its use of the Licensed Premises. In addition, Licensee shall require that any contractor of Licensee that performs any work on the Licensed Premises, including any installation, maintenance, or operation of the Improvements, shall indemnify and hold harmless the State and all of its officers, agents and employees from all suits, actions or claims of any character arising from the contractor's acts or omissions in the prosecution of the work.
12. **INSURANCE** – The Licensee, its successors and assigns, agrees to maintain adequate public liability insurance, which may include self-insurance, and will provide satisfactory evidence of such insurance to the State. Further, the liability limits of this insurance must not be less than the exposure and limits of the Licensee's liability under the Tennessee Governmental Tort Liability Act, Tenn. Code Ann. § 29-20-101, *et seq.* The insurance policy shall include a provision for the insurance company to notify the State in writing of any cancellation or changes of the policy at least 30 days in advance of the cancellation or change. In addition, Licensee shall require that any contractor of Licensee that performs any work on the Licensed Premises, including any installation, maintenance, or operation of the Improvements, shall provide proof of adequate and appropriate general liability insurance providing liability coverage in an amount not less than \$1 million dollars per occurrence and \$300,000 per claimant, naming the State of Tennessee as an additional insured.
13. **PERMITS** – Licensee is responsible for obtaining and paying the costs of all permits, licenses or other approvals by any regulatory body having jurisdiction over the uses authorized herein. Prior to commencing the work authorized herein, Licensee shall notify Tennessee One Call regarding any excavation(s) and shall ensure that the provisions of Tenn. Code Ann. § 65-31-101 *et seq.* are met.
14. **COMPLIANCE** – All work on the Licensed Premises shall be performed in compliance with current TDOT Landscape Design Guidelines and TDOT Standard Drawings in addition to applicable federal, state and local laws and regulations. Should Licensee fail or neglect to comply with any term or condition of this License Agreement or to comply with written notice and demand, this License shall be subject to termination. In the event of such termination, Licensee shall immediately remove any and all of its Improvements from the Licensed Premises and surrender all rights and privileges under this License Agreement; otherwise, on written notification by the State, the Improvements will be removed and said Licensed Premises restored to its former condition in a timely manner at the expense of the Licensee.
15. **TITLE VI ASSURANCES** – The Licensee for itself, its successors in interest and assigns, as part of the consideration hereof does hereby covenant and agree that in the event facilities are constructed, maintained, or otherwise operated on the property described in this License Agreement for a purpose for which the State or a State program or activity is extended or for another purpose involving the provision of similar services or benefits, the Licensee shall maintain and operate such facilities and services in compliance with all other requirements imposed pursuant to Title 49, Code of Federal Regulations, Part 21, Nondiscrimination in Federally Assisted Programs of the Department of Transportation – Effectuation of Title VI of the Civil Rights Act of 1964, and as said regulations shall be amended.
16. **AMERICANS WITH DISABILITIES ACT ASSURANCES** – The Licensee for itself, its successors in interest and assigns, as part of the consideration hereof does hereby covenant and agree that in the event facilities are constructed, maintained, or otherwise operated on the property described in this License

License Agreement
Request No. 7620

Agreement for a purpose for which the State or a State program or activity is extended or for another purpose involving the provision of similar services or benefits, the Licensee shall maintain and operate such facilities and services in compliance with all other requirements imposed pursuant to Title 28, Code of Federal Regulations, Parts 35 and 36, Nondiscrimination on the Basis of Disability in State and Local Government Services and Nondiscrimination on the Basis of Disability by Public Accommodations and in Commercial Facilities, and as said regulations shall be amended. The Licensee further agrees that if any pedestrian facilities are constructed, maintained, or operated on the property described in this License Agreement, the Licensee shall construct, maintain, and operate such facilities in compliance with the Architectural and Transportation Barriers Compliance Board's "Accessibility Guidelines for Pedestrian Facilities in Public Rights-of-Way" (36 C.F.R. Part 1190; published in the Federal Register, August 8, 2023).

17. **REVERSION** – In the event that the Licensed Premises is needed for a transportation project, Licensee shall remove any and all of its Improvements from the Licensed Premises and surrender all rights and privileges under this License Agreement within 60 days of receiving written notice from the State. In the event that the Licensed Premises is needed for a highway maintenance project, the use of the Licensed Premises will cease temporarily until the maintenance project is completed. In the event that a utility owner needs to maintain an existing utility facility, the Licensee's use of the Licensed Premises may cease or be impaired until the utility maintenance activity is completed.

18. **ADJACENT PROPERTY** – Licensee states and affirms that the Improvements constructed and maintained on the Licensed Premises are not relevant to any adjacent property's activities, features, or attributes that qualify the adjacent property for protection under Section 4(f) of the Department of Transportation Act of 1966 (Pub. L. 89—670, 80 Stat. 931) now codified at 23 U.S.C. § 138, 49 U.S.C. § 303, and 23 C.F.R. Part 774 (hereinafter referred to as "Section 4(f)"). Therefore, neither the act of reversion nor termination of this Agreement, nor any transportation related activities occurring on the Licensed Premises (including, but not limited to, maintenance activities, construction activities, etc.), would result in a substantial impairment to the activities, features, or attributes that may qualify Licensee's adjacent or nearby property for protection under Section 4(f).

19. **NO PERMANENT OWNERSHIP** – Licensee does not currently possess, nor through this License Agreement acquire, permanent ownership or control over the Licensed Premises.

20. **TERMINATION** – The State may terminate this License Agreement at will with 60 days written notice to Licensee.

21. **ASSIGNMENT** – The License shall not be transferred, conveyed or assigned to another party without prior written approval from the State.

TO THE LICENSEE:

Haywood County, Tennessee
David Livingston
1 North Washington
Brownsville, Tennessee 38012

TO THE STATE:

Department of Transportation
Brian Dickerson, Excess Land Office
Tennessee Tower Bldg., 11th Floor
312 Rosa L. Parks Ave.
Nashville, Tennessee 37243

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed the day and year first above written.

License Agreement
Request No. 7620

LICENSEE:

HAYWOOD COUNTY, TENNESSEE

DATE: _____

David Livingston, Mayor

APPROVED AS TO FORM
AND LEGALITY:

DATE: _____

Attorney for Licensee

STATE OF TENNESSEE

DATE: _____

Will Reid, PE, Commissioner
Tennessee Department of Transportation

APPROVED AS TO FORM
AND LEGALITY:

DATE: _____

Leslie South, General Counsel
Tennessee Department of Transportation

SOMERVILLE

10
19

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..	5	DWG. NO. RD-L-16 ROADSIDE DEVELOPMENT & LANDSCAPING
..	6	STANDARD RAMP TO SIDE ROADS DWG. D-R-10
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Destroyed 1-10-77

DEPARTMENT OF PUBLIC WORKS

Title Sheet
Req #7620

PLAN AND PROFILE OF PROPOSED STATE HIGHWAY

FEDERAL AID PROJECT NO. F-047-1(2)
SECTION-

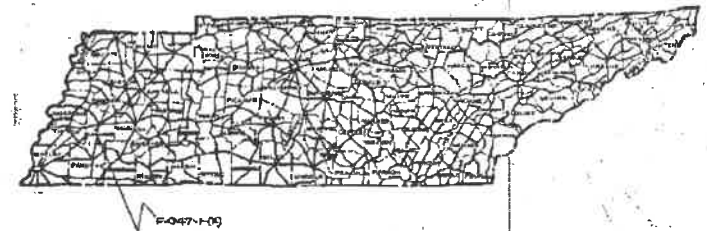
HAYWOOD COUNTY

HATCHIE RIVER BRIDGE AND APPROACHES
SOUTH OF BROWNSVILLE

STATE HIGHWAY NO. 76 F.A.M. NO. 47

SCALE: PLAN, 1 IN. = 100 FT.
PROFILE, HOR. 1 IN. = 100 FT., VERT. 1 IN. = 10 FT.

REVISED 12/16/47
LENGTH AND LIMITS OF PROJECT (RIGHT-OF-WAY) ADDED.



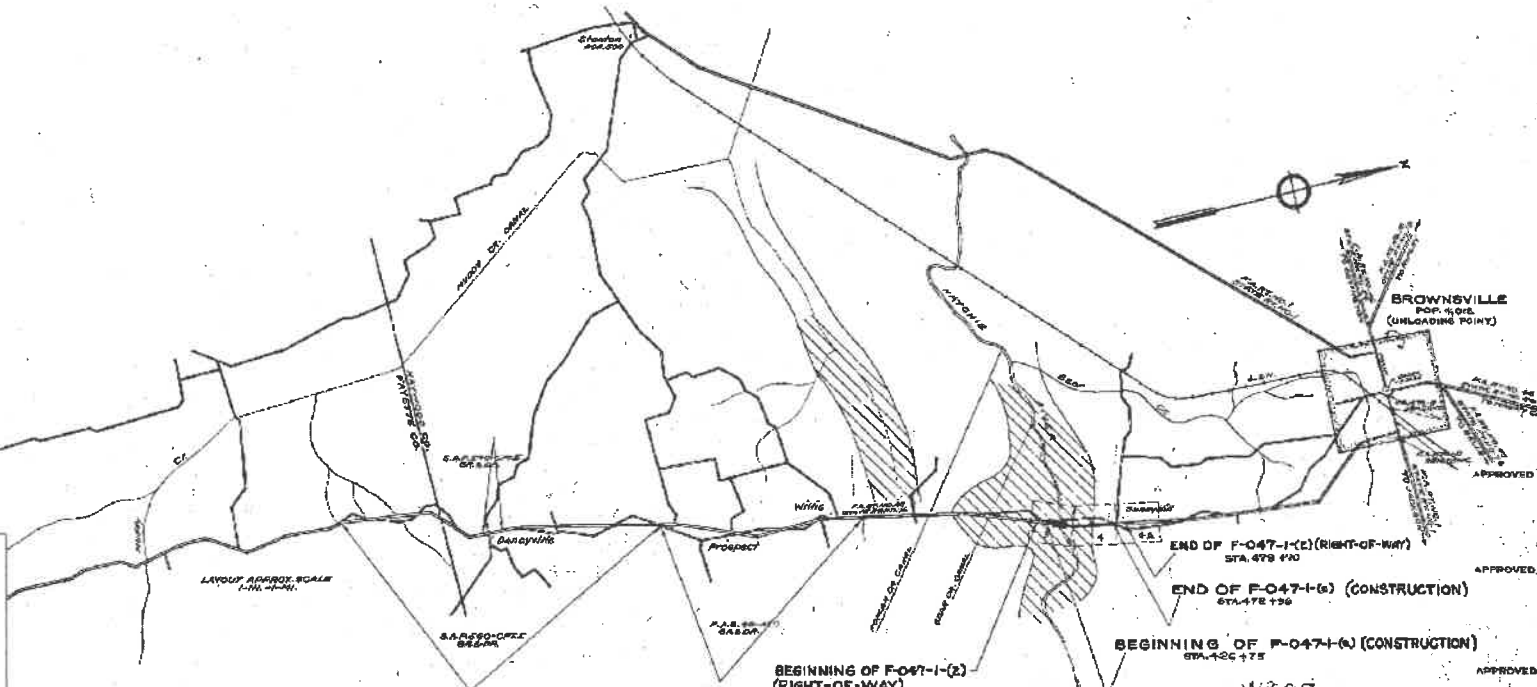
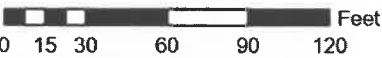
NO EQUATIONS
NO EXCEPTIONS
NO EXCLUSIONS

THIS PROJECT TO BE CONSTRUCTED UNDER THE STANDARD SPECIFICATIONS OF THE TENNESSEE DEPARTMENT OF HIGHWAYS AND PUBLIC WORKS, ADOPTED JAN. 1, 1939, AND ADDITIONAL SPECIFICATIONS AND SPECIAL PROVISIONS CONTAINED IN THE PLANS AND IN THE PROPOSAL CONTRACT.
THIS PROJECT REPLACES 0.90 MILES OF GRAVEL.
THE CONTRACTOR WILL BE REQUIRED TO MAINTAIN TRAFFIC ALONG THROUGH AND ACROSS THE PROJECT DURING CONSTRUCTION. (SEE SPECIAL PROVISION)

Map Information

Requestor: County of Haywood.
County: Haywood
Federal No:
State No: F-047-1(2)
Tract No: 2

1 inch = 70 feet



PROJECT LENGTH (RIGHT-OF-WAY) 1.131 MILES

CONSTRUCTION LENGTH

ROADWAY LENGTH	0.710	MILES
BRIDGE LENGTH	0.165	MILES
PROJECT LENGTH	0.875	MILES

APPROVED: *W. D. Reed*
ENGINEER OF SURVEYS AND DESIGN

DATE: _____

APPROVED: *W. D. Reed*
STATE HIGHWAY ENGINEER

DATE: _____

APPROVED: *W. D. Reed*
COMMISSIONER

RECOMMENDED FOR APPROVAL

APPROVED: _____
DIVISION CHIEF, DIVISION OF HIGHWAYS
PUBLIC WORKS ADMINISTRATION
FEDERAL WORK AGENCY

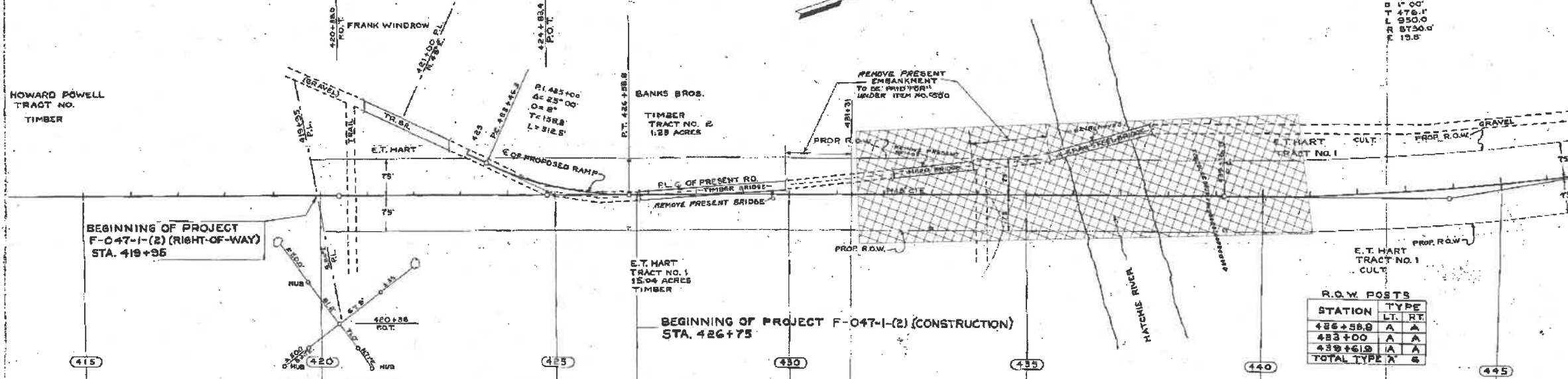
APPROVED: _____
DIVISION CHIEF, DIVISION OF HIGHWAYS
PUBLIC WORKS ADMINISTRATION
FEDERAL WORK AGENCY

Plan Sheet Req #7620

REVISED 12/6/47
LENGTH AND LIMITS OF PROJECT (RIGHT-OF-WAY) ADDED.

PL 413+83.0
Δ 9°30' L.T.
D 1' 00"
T 476.1'
L 950.0'
E 8750.0'
E 19.5'

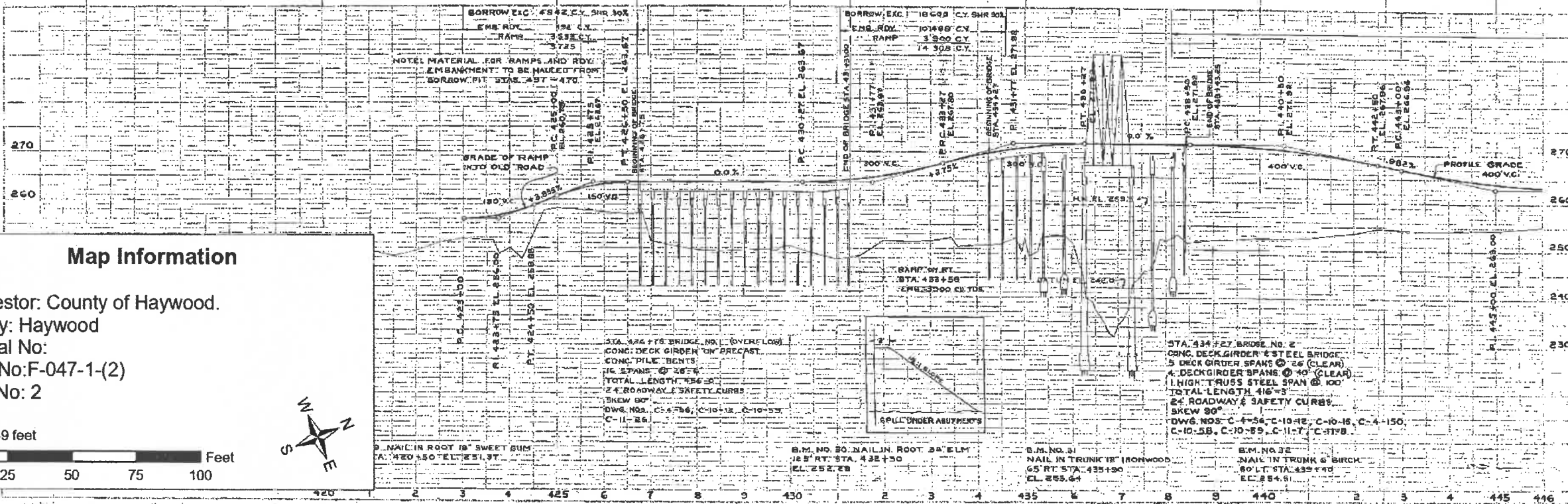
SCANNED



BEGINNING OF PROJECT
F-047-1(2) (RIGHT-OF-WAY)
STA. 419+35

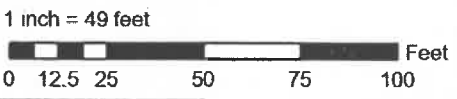
BEGINNING OF PROJECT F-047-1(2) (CONSTRUCTION)
STA. 426+75

R.O.W. POSTS	
STATION	TYPE
426+58.8	A A
428+00	A A
432+61.9	A A
TOTAL TYPE X	6



Map Information

Requestor: County of Haywood.
County: Haywood
Federal No:
State No: F-047-1(2)
Tract No: 2



STA. 426+75 BRIDGE NO. 1 (OVERFLOW)
CONC. DECK GIRDER ON PRECAST
CONC. PILE BENTS
16 SPANS @ 26'-0"
TOTAL LENGTH 426'-0"
2'-0" ROADWAY & SAFETY CURBS
SKEW 90°
DWG. NOS. C-4-756, C-10-12, C-10-53
C-11-26

STA. 434+27 BRIDGE NO. 2
CONC. DECK GIRDER & STEEL BRIDGE
5 DECK GIRDER SPANS @ 26' (CLEAR)
4-DECK GIRDER SPANS @ 10' (CLEAR)
1 HIGH TRUSS STEEL SPAN @ 100'
TOTAL LENGTH 416'-3"
2'-0" ROADWAY & SAFETY CURBS
SKEW 90°
DWG. NOS. C-4-54, C-10-12, C-10-15, C-4-150,
C-10-58, C-10-59, C-11-7, C-11-8

B.M. NO. 20. NAIL IN ROOT 34' ELM
12 1/2" RT. STA. 432+50
EL. 252.28

B.M. NO. 31
NAIL IN TRUNK 18" IRONWOOD
65 RT. STA. 435+90
EL. 255.64

B.M. NO. 32
NAIL IN TRUNK 6 BIRCH
80 RT. STA. 435+40
EL. 254.9

2026



COMMUNITY DEVELOPMENT
PARTNERS, LLC

PROJECT PROPOSAL

Haywood County – May 7, 2026

Recreational Services Grant Program (LPRF) Application
Preparation and Administrative Services

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COMMUNITY DEVELOPMENT
PARTNERS, LLC

RECREATIONAL SERVICES GRANT (LPRF) ADMINISTRATIVE SERVICES

COMPANY SUMMARY

Founded in 1994, Community Development Partners, LLC (CDP) brings 32 years of expertise in project development, grant writing, and planning for government, nonprofit, and private sectors. We specialize in LPRF compliance and administration, offering a proven track record of successful project management.

EXPERIENCE

Program/Project Development Experience

CDP personnel have extensive experience developing LPRF applications across Tennessee and are thoroughly familiar with all aspects of the LPRF program. Our team ensures that every project is fully aligned with applicable State and Federal criteria from initial planning through final approval. In addition to grant development, CDP has the organizational capacity, staffing expertise, and administrative systems necessary to successfully manage LPRF projects through implementation, compliance monitoring, reporting, and closeout. Our experience administering multiple concurrent projects demonstrates our ability to effectively manage LPRF-funded initiatives while maintaining regulatory compliance, project schedules, and budget control.

Implementation & Management

From 1994 to 2025, our staff managed over 1,000 funded projects, including:

- ◆ **Infrastructure:** Water and sewer system extensions, street, and drainage improvements.
- ◆ **Public Facilities:** Health clinics, community centers, and fire stations.
- ◆ **Parks and Recreation:** public parks, greenways & open space, recreation facilities.
- ◆ **Public Safety:** Fire apparatus and equipment acquisition.
- ◆ **Housing & Industry:** Housing rehabilitation and industrial development.

Specialized Expertise

- ◆ **Labor Compliance:** Managed Davis-Bacon enforcement for 13 multifamily housing developments totaling \$19 million.
- ◆ **Disaster Recovery:** Developed and managed over 70 million in LPRF Disaster Recovery projects since 2009.
- ◆ **Capacity Building:** Specialized experience in assisting nonprofits with federal grant management.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

SCOPE OF SERVICES

CDP provides comprehensive LPRF administrative services, including:

- ◆ Compliance & Reporting: Environmental Review Records (ERR), Fair Housing/EEO, Financial Management, and Davis-Bacon Labor Standards.
- ◆ Project Oversight: File maintenance, status reporting, and coordination with grant partners.
- ◆ Specialized Management: Uniform Act property acquisition, relocation services, and housing rehabilitation.
- ◆ Grant Closure: Full close-out documentation and requirements.

RELEVANT EXPERTISE

Our team has extensive experience managing public facilities, parks and recreation, and housing projects across Tennessee and Mississippi. We have specialized knowledge in:

- ◆ Water, Wastewater, and Drainage
- ◆ Community Facilities and Recreation
- ◆ Transportation Enhancements and Energy Housing and Emergency Services Equipment

KEY PERSONNEL QUALIFICATIONS

Our leadership includes former officials from the Tennessee Department of Economic and Community Development and the Mississippi Development Authority. Their background includes:

- ◆ Rating and ranking CDBG applications.
- ◆ Providing technical assistance and implementation oversight for CDBG recipients.
- ◆ Serving as Program Representatives for state-level CDBG programs.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

PROJECT TEAM

Community Development Partners, LLC (CDP) employs eight project managers and three technical support specialists, all experts in developing and administering federal and state grants.

The following personnel are available to plan, develop, and manage all aspects of the LPRF projects:

Mr. Evan Sanders, President

Bachelor of Arts in Business Management 35 years in the planning, development, and management of federal, state, and local funded programs/projects

Ms. Mattie Cushman, Vice President

Bachelor of Arts in Political Science, Masters Public Policy and Administration 39 years in the planning, development, and management of federal, state, and local funded programs/projects

Ms. Sarah Vanoy, Director of Operations Bachelor of Science in Social Sciences 23 years project and grants management experience

Ms. Laralee Page, Project Manager

Bachelor of Science in Social Entrepreneurship
11 years of project and grants management experience

Ms. Davina Gurschick, Project Manager

Associates of Science in Pre-Engineering. Associates of Applied Science in Computer Information Systems 22 years project and grants management experience

Ms. Teagan Reese, Project Manager

Studied in Biology and Psychology Associates of Applied Science in Computer Experience in Banking and financial management

Ms. Heather Allen, Project Manager

Bachelor of Science in Family Finance, Housing & Policy.
With over a decade of experience in housing policy, grant administration, and regulatory compliance, she specializes in LPRF and HOME programs

Ms. Rachel Conger, Project Manager

Bachelor of Arts in Psychology. She has experience in grant administration, financial management, and compliance for state and regional programs.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

COMPREHENSIVE CDP CLIENT LIST

In addition to the above clients, we have provided project management, development, and project implementation services for the following clients:

Town of Adamsville	City of Gatlinburg	Hope Opp. And People Enterprises Inc.
City of Alamo	Town of Gilt Edge	Town of Maury City
Town of Atoka	City of Goodlettsville	Town of Tellico Plains
City of Bean Station	Grainger County	City of McEwen
City of Bells	City of Grand junction	City of McKenzie
Benton County	Town of Graysville	McNairy County
Bethel University	City of Greenbrier	City of Middleton
Town of Bethel Springs	Greene County	City of Milan
City of Blaine	Town of Halls	Town of Milledgeville
City of Bolivar	Hancock County	Monroe County
Town of Brighton	Hardeman County	City of Moscow
Brownsville Housing Authority	Hardin County	Town of Mount Pleasant
City of Brownsville	City of Harriman	City of Mumfords
Town of Bruceton	Hawkins County	Nashville/Forest Hills
City of Camden	Haywood County	National Storytelling Association
Carroll Co. Watershed Authority	City of Henderson	City of New Johnsonville
Town of Caryville	Hendersonville Utility District	City of Newport
Cheatham County	City of Hendersonville	Town of New Tazewell
Chester County	Town of Henning Hosanna	City of Nolensville
City of Church Hill	Humboldt Utilities	Town of Oakdale
City of Clarksburg	Humphreys County	Town of Oakland
City of Clifton	City of Covington	Town of Obion
Cocke County	Huntingdon	Obion County
Town of Collierville	Industrial Board	Town of Oliver Springs
City of Covington	City of Huntsville	Town of Oneida
Crockett County	City of Jackson	Town of Pegram
City of Crossville	Madison County	Town of Pittman Center
Town of Dandridge	Jackson Energy Authority	City of Plainview
Decatur County	City of Jellico	Town of Pleasant View
Dyer County	Town of Jonesborough	City of Puryear
City of Dyersburg	City of Kingston	Town of Ridgely
Town of Enville	Town of Kingston Springs	City of Ripley
City of Fairville	City of LaFollette	City of Rives
Fayette County	Lake County	Town of Rogersville
City of Fayetteville	Lauderdale County	Town of Rossville
Williamson County	City of Lebanon	Town of Rutledge
Housing Partnership	City of Lenoir	City of Samburg
First Utility District	City of Lexington	Scott County
City of Friendship	City of Loudon	Town of Selmer
Town of Gadsden	City of Luttrell	Sevier County
City of Galloway	City of Martin	City of Sevierville
Town of Garland	Martin Housing Authority	Town of Somerville
Town of Gates	Town of Mason	



COMMUNITY DEVELOPMENT
PARTNERS, LLC

CONTINUED

City of South Fulton
SW TN Human Resource Agency
City of Springfield
Town of Stanton
Sumner County
City of Sunbright
Town of Tazewell
Town of Tellico Plains
City of Trenton
Town of Trezevant
Town of Troy
Tipton County
Upper E. TN Housing Dev. Agency
Union County
Town of Vonore
City of Wartburg
Washington County

City of Waverly
Town of White Bluff
City of White House
Williamson County
City of Williston
Wilson County
Civic League
Town of Winfield
Alcorn County
City of Ashland
Benton County
Town of Beulah
Town of Booneville
Town of Burnsville
Town of Centreville
Town of Coldwater
Town of Crosby
Town of Crowder
Town of Falkner

Town of Farmington
Town of Glen
Town of Gloster
City of Hernando
Town of Jumpertown
Town of Marieta
Town of Merigold
City of Pope
Town of Renova
City of Rienzi
Town of Senatobia
Town of Snowlake
City of Souhaven
TN Valley Community Development
Town of Tishomingo
Town of Walnut
Town of Woodville
Wilson County



COMMUNITY DEVELOPMENT
PARTNERS, LLC

REFERENCES

Community Development Partners LLC (CDP) has successfully partnered with various cities, counties, state, and federal agencies.

The references below are best acquainted with the experience and expertise of Ms. Cushman, Mr. Sanders, and the entire CDP team. Please feel free to contact any of them.

TENNESSEE

Mr. Scott Ball City of
Dyersburg 425 West Court
Street Dyersburg, Tennessee
38025

(731) 288-7610

Mr. David Bolling
City of Kingston
900 Waterford Place
Kingston, Tennessee 37763

(865) 376-6584

Mr. Terry Sweat
City of LaFollette
207 South Tennessee Ave
LaFollette, Tennessee 37766

(423) 562-4961



COMMUNITY DEVELOPMENT
PARTNERS, LLC

RESUMES

EVAN SANDERS, President

Education
Bachelor of Arts in Business Administration
Birmingham-Southern College

Employment
President
Community Development Partners, LLC
1994 – present
Public Systems, Inc.
1990 – 1994
Grant Analyst
TN Dept. of Economic & Community Development
1988 – 1990

Relevant Experience

Community Development and Enhancement Programs

Experienced in multiple federal and state program areas, including Recreational Services Grant Program (LPRF), HOME Program, State Revolving Loan Fund, Local Parks and Recreation Fund, Economic Development Administration, Tennessee Department of Transportation, and Rural Development Administration Programs.

Responsible for rating and ranking Recreational Services Grant (LPRF) applications, providing technical assistance to small cities receiving LPRF funds, monitoring regulations, and assisting with LPRF workshops on application preparation and grant administration while working at the Tennessee Department of Economic and Community Development. Provided technical assistance and project representation to numerous elected officials; administration and engineering firms; and various development districts throughout Tennessee.

Fasttrack Infrastructure Development Program (FIDP)

Served as the FIDP labor compliance specialist for the Tennessee Department of Economic and Community Development. Worked with FIDP grant preparation, program administration, and program activities through close-out.

Home Investment Partnership Program (HOME)

Prepared and successfully funded projects since the inception of the HOME program. Assisted in the implementation of these funded HOME projects.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

MATTIE CUSHMAN, Vice President

Education

Master of Public Administration
Mississippi State University
B.A. Political Science
Mississippi State University
Vice President

Employment

Community Development Partners, LLC
1994 – present
Public Systems, Inc.
1992 – 1994
Grant Analyst
TN Dept. of Economic & Community Development
1987 – 1992
Grant Analyst
TN Dept. of Human Services
1987 – 1992
Program Review Administrator
MS Dept. of Economic & Community Development
1984 – 1986

Relevant Experience

Community Development and Enhancement Programs

Has a thorough understanding of the regulations that govern programs administered by CDP. Manage all aspects of the community development related programs, including the Recreational Services Grant Program (LPRF), State Revolving Loan Fund, Local Parks and Recreation Fund, Tennessee Department of Transportation, and Rural Development Administration Programs.

Assisted in developing criteria for rating projects to determine suitability for funding, and ranking LPRF applications. Experienced in administering the Davis-Bacon Wage Act; providing technical assistance for industrial as well as community development projects; consulting with elected officials, engineering and administration firms, and industry officials, managing infrastructure, industrial development, and housing projects.

Management of 11 disaster recovery projects in compliance with state, federal and municipal policies, procedures, and guidelines. Davis Bacon Labor Standards – Contract Managed a contract with the Tennessee Housing Development Agency for the provision of Davis Bacon Labor Standards oversight and reviews for the Tax Credit Assisted projects.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

SARAH D. VAN DYKE, Director of Operations

Education

Bachelor of Science in Social Sciences
Belmont University

Employment

Project Manager
Community Development Partners, LLC
2000 – present

Relevant Experience

Community Development and Enhancement Programs

Trained extensively in state and federal regulatory requirements, including intense training in fair housing, labor standards, and environmental review. Some of the training programs completed include:

- Davis-Bacon & Related Acts – Revisiting Federal Labor Regulations in the New Millennium, presented by ICF Consulting for Indiana Association for Community Economic Development.
- Environmental and Historic Reviews – sponsored by Indiana Association for Community Economic Development.
- 2009 Tennessee Fair Housing Matters Conference – sponsored by the Tennessee Human Rights Commission
- 2008 Tennessee Fair Housing Matters Conference – sponsored by the Tennessee Human Rights Commission

Landlord and Tenant Law

Local Public Agency Workshop – sponsored by the TN Dept. of Transportation
Solving Water Intrusion and Mold Problems in Tennessee



COMMUNITY DEVELOPMENT
PARTNERS, LLC

LARALEE PAGE, Project Manager

Education

Bachelor of Science in Social Entrepreneurship
Belmont University

Project Manager

Community Development Partners, LLC
2012 – present

Employment

Relevant Experience

Recreational Services Grant Program

Trained in state and federal regulatory requirements. Knowledgeable in application preparation, Davis-Bacon and related acts, state monitoring, financial management and grant implementation. Assisted in the environmental reviews and acquisition processes.

Tennessee Department of Transportation Local Programs

Assisted in development and implementation of Transportation Enhancement (TEP), Transportation Alternatives (TA), and Multimodal Access (MA) projects. Obtained Local Government Guidelines Certification, Right-of-Way Certification, and Construction Engineering Inspection training certificate. Responsible for application preparation, project management, financial management, Davis-Bacon, and local programs compliance.

Tennessee Department of Environment and Conservation Local Parks and Recreation Fund Program

Assisted in the development, preparation, and successful funding of LPRF projects. Well versed in LPRF guidelines, requirements, and procedures. Responsible for financial management, project management, and grant compliance.

Other Related Programs

Extensive experience with the implementation of Rural Development and State Revolving Loan Fund projects. Responsible for preliminary funding agency inquiry, application preparation, loan package preparation, financial management, and project management.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

DAVINA GURSCHICK, Project Manager

Education Associates of Science– Pre-Engineering
Associates of Applied Science – Computer Information Systems
Jackson State Community College

Employment

Project Manager
Community Development Partners, LLC
2014 – present

Engineering Assistant
TLM Associates, Inc.
2012-2014

Office Administrator
J.R. Wauford & Company, Consulting Engineers, Inc.
2001-2012

Relevant Experience

Recreational Services Grant Program

Trained in state and federal regulatory requirements. Knowledgeable in application preparation, Davis-Bacon & related acts, state monitoring, financial management, and grant implementation. Assisted in the environmental reviews and fair housing requirements.

Tennessee Department of Transportation Local Programs

Assisted in development and implementation of Transportation Enhancement (TEP), Transportation Alternatives (TA), and Multimodal Access (MA) projects. Obtained Local Government Guidelines Certification, Right-of-Way Certification, and Construction Engineering Inspection training certificate. Responsible for application preparation, project management, financial management, Davis-Bacon, and local programs compliance.

Tennessee Department of Environment and Conservation Local Parks and Recreation Fund Program

Assisted in the development, preparation, and successful funding of LPRF projects. Well versed in LPRF guidelines, requirements, and procedures. Responsible for financial management, project management, and grant compliance.

Other Related Programs

Extensive experience with the implementation of Rural Development and State Revolving Loan Fund projects. Responsible for preliminary funding agency inquiry, application preparation, loan package preparation, financial management, and project management



COMMUNITY DEVELOPMENT
PARTNERS, LLC

TEAGAN REESE, Associate Project Coordinator

Education

Associates of Biology
Associates of Psychology
Middle Tennessee State University

Employment

Associate Project Coordinator
Community Development Partners, LLC
February 2024 – Present
Commercial Loan Specialist
United Community Bank
2021-2024
Office Administration
Battleground Hospital for Animals
2019-2021

Relevant Experience

Recreational Services Grant Program

Trained in state and federal regulatory requirements. Knowledgeable in application preparation, Davis-Bacon & related acts, state monitoring, financial management, and grant implementation. Assisted in the environmental reviews and fair housing requirements.

Tennessee Department of Environment and Conservation Local Parks and Recreation Fund Program

Assisted in the preparation and successful funding of LPRF projects. Knowledgeable of LPRF guidelines, requirements, and procedures. Responsible for financial management, project management, and grant compliance.

Other Related Programs

Experience with the implementation of Appalachian Regional Commission grant and State Revolving Loan Fund projects. Responsible for preliminary funding agency inquiry, application preparation, loan package preparation, financial management, and project management.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

HEATHER ALLEN, Project Manager

Education Bachelor of Science in Family Finance, Housing & Policy
Iowa State University

Employment Project Manager
Community Development Partners, LLC
2016 – Present

LTSS Housing Services & Support Specialist
BlueCare Tennessee
2016

Housing Program Coordinator/Rental Assistance Coordinator
Tennessee Housing Development Agency
2010 - 2016

Relevant Experience

Recreational Services Grant Program

Trained in state and federal regulatory requirements. Knowledgeable in application preparation, Davis-Bacon & related acts, state monitoring, financial management, and grant implementation. Assisted in the environmental reviews and fair housing requirements.

HOME Investment Partnerships Program

Assisted in the preparation and successful funding of HOME projects. Knowledge of HOME guidelines, State and Federal requirements, and procedures. Responsible for financial management, project management, project management, and grant compliance.

Responsible for rating and ranking HOME applications, providing technical assistance to communities receiving HOME funds, monitoring regulations, and assisting with HOME workshops on application preparation and grant administration while working at the Tennessee Housing Development Agency.

Other Related Programs

Extensive experience with the implementation of Appalachian Regional Commission grant, EPA Community grant, and HUD EDI grant projects. Responsible for preliminary funding agency inquiry, application preparation, financial management, and project management.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

RACHEL CONGER, Project Manager

Education

Bachelor of Arts in Psychology
Bachelor of Arts in Human Services
Carson-Newman University

Employment

Project Manager
Community Development Partners, LLC
May 2024 – Present

Special Projects Manager

Town of Jonesborough
September 2016 – December 2024

Parks and Recreation Director

Town of Jonesborough
May 2007 – September 2016

Relevant Experience

Tennessee Department of Environment and Conservation Local Parks and Recreation Fund Program Assisted in the preparation and successful funding of LPRF projects. Knowledgeable of LPRF guidelines, requirements, and procedures. Responsible for financial management, project management, and grant compliance.

Other Related Programs

Experience with the implementation of Appalachian Regional Commission grant projects. Responsible for application preparation, financial management, and project management.

Experience with application and implementation of Downtown Improvement Grant Program. Responsible for application preparation, financial management, project management and grant compliance.



COMMUNITY DEVELOPMENT
PARTNERS, LLC

CONTACT

Questions or requests for additional information should be directed to Evan Sanders:

Community Development Partners, LLC
P.O. Box 210437
Nashville, TN 37221
(615) 386-0222
esanders@cdpllc.com



Evan Sanders, President

May 7, 2026

Date



COMMUNITY DEVELOPMENT
PARTNERS, LLC



Haywood County Commission

May 2026 – Resolution Number _____
Payments in Lieu of Taxes (PILOTs)
Authority, Accountability, and Payments

WHEREAS, Industrial Development Boards (IDBs), are public nonprofit corporations created pursuant to TCA § 7-53-101 et seq. for the purpose of promoting industrial and economic development including the authority to facilitate tax abatement through agreements for Payments in Lieu of Taxes (PILOTs); and

WHEREAS, PILOT agreements result in the abatement of ad valorem property taxes that would otherwise be payable to Haywood County and its taxing jurisdictions; and

WHEREAS, the Tennessee Advisory Commission on Intergovernmental Relations (TACIR) has found that PILOT agreements are, in effect, negotiated property tax reductions and should be treated as matters of public fiscal policy involving local governments. TACIR further emphasizes the importance of transparency, accountability, and participation by local governing bodies in the evaluation and approval of PILOT agreements*; and

WHEREAS, the Brownsville-Haywood County Industrial Development Board (“IDB”), also known as the Brownsville–Haywood Economic Development Corporation (“BHEDC”), is a joint City–County entity formed in 2015 to promote local economic development; and

WHEREAS, by Resolution #022001 adopted in February 2020, the Haywood County Commission delegated authority to the IDB to grant PILOTs to Tractor Supply Company “and other companies”; and

WHEREAS, since the passage of Resolution #022001, the Megasite Authority of West Tennessee announced the Ford BlueOval SK project and related development, resulting in extraordinary changes to the County’s economic development opportunities as well as substantial obligations for essential services and infrastructure, and

WHEREAS, The Intergovernmental Funding Agreement was entered into in April 2023, by and among the State of Tennessee, acting through the Megasite Authority of West Tennessee, Haywood County, and the Industrial Development Board of the City of Brownsville and Haywood County, (IDB); and

WHEREAS, Under the Intergovernmental Funding Agreement, provisions for the operation of the West Tennessee Megasite, including the operations of the PILOT Lessees, requires the provision of full-time police protection, fire protection and emergency medical services to the Megasite, the provision of which is: “intended to be funded in part by PILOT Payments. The County shall provide, or shall cause another municipality or authorized provider to provide, full-time police protection, fire protection and emergency medical services to the Megasite, at no additional cost to the Authority or its tenants”; and

WHEREAS, in 2023, when Haywood County entered into the Intergovernmental Funding Agreement with the Megasite Authority, the County relied upon public representations that manufacturing operations associated with the Ford BlueOval project would begin in 2025; and

WHEREAS, delays in manufacturing operations until at least 2029, have materially impacted the County's finances while the County nevertheless incurred obligations for infrastructure, public safety, emergency services, solid waste disposal, and repair of damaged county roads; and

WHEREAS, Haywood County has undertaken the development of a new high school campus with an estimated cost of One Hundred Million Dollars (\$100,000,000), and the County is expected to incur substantial long-term debt obligations associated therewith; and

WHEREAS, revenues from PILOTs are a significant source for repayment of such public debt obligations and related educational infrastructure costs; and

WHEREAS, Haywood County is heavily reliant on the collection of ad valorem (property) taxes to fund essential government services and county debt, and requires sustainable and predictable revenue streams to fulfill its statutory and contractual obligations; and

WHEREAS, PILOTs, as negotiated reductions in property taxes, directly affect revenues available for essential public services and infrastructure related to community growth; and

WHEREAS, previous negotiations since 2023 between the County and the IDB have not resulted in formalized written agreements for PILOT authorizations and for sustainable funding for essential county services and infrastructure from PILOTs; therefore, the Haywood County Local Government Committee began in December 2025 the necessary follow through regarding the PILOT process, accountability, and payments; and

WHEREAS, IDBs are public nonprofit corporations established for limited statutory purposes and are distinct from elected county legislative bodies possessing appropriations authority over county tax revenues, and the appropriation and allocation of public funds remain legislative functions reserved to county and municipal governing bodies under Tennessee law; and

WHEREAS, since the 2020 Tractor Supply Resolution, the IDB has independently adopted as a formal policy the Economic Incentives Strategy approved June 6, 2024, including its Tax Abatement Matrix, which establishes parameters for PILOT eligibility and evaluation; and

WHEREAS, pursuant to provisions of TCA 7-53-305 and consistent with the TACIR findings, and reflecting the long-term interests of citizens and the County's fiscal fiduciary responsibility: The Haywood County Commission seeks to ensure appropriate review and benefits of PILOT agreements; promote accountability for economic development incentives; and provide for PILOT payments to the County to recover in part the reduction in property taxes necessary for essential public services and infrastructure; and

WHEREAS, the Haywood County Commission finds that formalized accountability, transparency, and distribution procedures regarding PILOT revenues are necessary to protect the County's fiscal stability and its ability to satisfy long-term public obligations incurred on behalf of its citizens;

NOW, THEREFORE, BE IT RESOLVED BY HAYWOOD COUNTY COMMISSION:

1. **County Mayor - PILOT Liaison** The County Mayor shall serve as the primary liaison between the County Commission and the IDB regarding proposed PILOT agreements and related economic development incentive matters affecting Haywood County.

The purpose of this liaison role is to promote communication, transparency, and coordination regarding PILOT matters and to safeguard the fiscal, fiduciary, and policy interests of Haywood County throughout the PILOT review process.

The County Mayor shall request, receive, and review information regarding proposed PILOT agreements, including (a) projected public benefits and impacts, (b) community compatibility considerations, infrastructure and public service demands, cost-benefit analyses, and due diligence documentation.

The County Mayor shall communicate information regarding proposed PILOT agreements to the Haywood County Commission in a timely manner and shall provide reports and recommendations concerning community compatibility, proposed PILOT agreements, modifications, renewals, extensions, compliance matters, and related PILOT revenue issues affecting the County. Proprietary or other confidential information protected by statute or lawful non-disclosure agreements shall remain confidential to the extent permitted by law.

The County Mayor and County Commission shall be notified of all meetings of the IDB and its committees regarding PILOTs and other policy matters, which shall be conducted in accordance with applicable Tennessee open meetings and public notice laws.

The County Mayor shall ensure that IDB Bylaws, Policies, and Annual Audit Reports are furnished to the Haywood County Commission.

2. **PILOT Policy and Matrix.** The Commission hereby supports the use of the Economic Incentives Strategy dated June 6, 2024, including its Tax Abatement Matrix ("EIS Policy / Matrix"), as the policy framework for the evaluation of PILOTs by the IDB with the clarification set out in 3 below. The County Commission's expectation under its delegation of PILOT authority, is that the IDB shall follow the approved EIS Policy / Matrix when considering PILOT applications, including any extensions, renewals, or modifications under consideration for existing PILOTs. This policy document, prepared by VisionFirst Advisors and approved by the IDB on June 6, 2024, is incorporated herein by reference.
3. **Community Compatibility.** Each proposed PILOT agreement, renewal, modification, or extension shall be evaluated for community compatibility and overall public impact. Such evaluation shall include consideration of environmental impact, infrastructure capacity, public safety, natural resource protection, and compatibility with existing land use and development plans. The County Mayor as PILOT Liaison shall consult with County Commissioners, county departments, public safety officials, planning professionals, qualified advisors, and other appropriate stakeholders as necessary in carrying out these responsibilities.
4. **Cost-Benefit Analysis.** Pursuant to TCA 7-53-305, no PILOT shall be approved, extended, renewed, or modified without a documented cost-benefit analysis demonstrating that the anticipated public benefits outweigh the value of the tax abatement. This analysis

- shall be attached to the PILOT agreement presented for approval and shall be submitted to the County Mayor as PILOT Liaison and Haywood County Property Assessor, along with the PILOT agreement, within thirty (30) days of IDB approval.
5. **Due Diligence Documentation.** Due diligence shall be conducted on each PILOT applicant, including documentation of the community compatibility criteria described in Item 3. Such diligence shall include, at a minimum, reasonable research into the company's financial condition, ownership, compliance history, and overall suitability, including environmental considerations. Such documentation shall be furnished to the County Mayor as PILOT Liaison.
 6. **Communication and Verification.** The County Mayor shall confirm receipt and review of the following documents: a) proposed PILOT Agreement, b) Cost-Benefit Analysis, c) Community Compatibility, and d) Due Diligence documentation. At least twenty (20) days prior to IDB consideration, written acknowledgment of receipt and review by the County Mayor shall be provided to the County Commission prior to final action by the IDB. Written confirmation of the County Mayor to the County Commission shall constitute acknowledgment that the proposed PILOT is consistent with the EIS Policy / Matrix, Community Compatibility, and that Due Diligence has been completed. The proposed PILOT may then proceed without further action of the full County Commission. Any negative recommendations or incomplete review shall be submitted to the full Commission for consideration. The Mayor shall file the documents listed above with the County Clerk.
 7. **When Commission Action is Required.** Any proposed PILOT that deviates from Community Compatibility, the EIS Policy/Matrix, or Due Diligence completion shall require prior approval by a majority vote of the full Haywood County Commission.
 8. **Notification to County Commission.** The County Mayor as PILOT Liaison shall notify the full Commission of a pending PILOT application at least ten (10) days prior to IDB consideration on any proposed PILOT agreement with a new or existing company.
 9. **Public Hearing.** Pursuant to TCA § 7-53-305 (j), before an IDB considers a PILOT agreement for approval, the IDB shall hold a public meeting relating to the proposed agreement after notice is provided by the IDB or governing body, as may be required by law, at least five (5) days prior to the date of such public meeting.
 10. **Reporting Requirements and Compliance.** The IDB shall assist the County Mayor as PILOT Liaison in providing the County Commission with an annual written report on all active PILOT agreements on a fiscal year basis, to include information required by the Tennessee Comptroller of the Treasury, as well as:
 - a. Amount of capital investments made each year
 - b. Number of remote and non-remote jobs created and retained
 - c. Average hourly wages for all employees
 - d. New Haywood County residents attributed to lessee
 - e. Additional local tax revenues generated
 - f. Any other measurable economic benefits
 - g. Compliance with the terms of the PILOT agreement

11. **Payment and Distribution of PILOT Revenues.** All payments made pursuant to PILOT agreements shall be administered in a manner that ensures transparency, accountability, and alignment with the fiscal needs, debt obligations, and fiduciary responsibilities of Haywood County and its governmental partners.

The County Commission affirms that PILOT revenues are intended to offset, in whole or in part, the impact of property tax abatements and to support the provision of essential public services and infrastructure.

Because PILOT payments are in effect negotiated payments of property taxes otherwise due to Haywood County and applicable municipalities, it is the policy of Haywood County that PILOT revenues shall be distributed to the respective taxing jurisdictions, with the IDB retaining approved administrative costs.

Accordingly, the following payment framework shall apply unless otherwise approved by the County Commission:

(a) PILOT payments shall be collected by the IDB in accordance with applicable law and agreements.

(b) The IDB may retain a reasonable portion of PILOT revenues to support its administrative and operational functions, with the expectation that:

- An administrative fee not to exceed five (5%) percent of annual PILOT payments; and
- A maximum aggregate annual cap of \$500,000 from all PILOT sources unless otherwise approved by the County Commission

(c) It is the policy position of Haywood County that all remaining PILOT revenues shall be distributed to Haywood County, the City of Brownsville, and Town of Stanton, as applicable, in proportion to their respective ad valorem tax rates, in effect at the time of the agreement, unless an alternative allocation is expressly approved by the County Commission. Payments shall be remitted to the respective government bodies within forty-five (45) days after receipt.

For clarity, based on current property tax rates, the proportional distribution of the ninety-five percent (95%) net PILOT revenues within the **City of Brownsville** would currently be calculated as follows:

- **Haywood County: - 53.70%** of total PILOT revenues calculated as follows:
County Rate \$1.9285 divided by Total Rate (County \$1.9285+City \$1.4828) * 95%
- **IDB: 5.00%** administrative fee

The prorated distribution for any future PILOTS involving the **Town of Stanton** shall be determined based on the ad valorem rates in effect at the time of the agreement.

PILOTS located outside municipal borders shall be distributed as follows:

- **Haywood County: 95.00%**

- **IDB: 5.00%** administrative fee

(d) Each October, the IDB shall provide a full accounting of all PILOT revenues collected, retained, and distributed for the prior fiscal year, or more frequently upon request of the County Commission.

12. **Provisions Severable.** Nothing in this Resolution is intended to supersede or conflict with the statutory authority of the IDB under Tennessee law, but rather to establish the policy position and fiscal expectations of Haywood County regarding PILOT participation and related public obligations. In the event any of the provisions of this resolution are determined to be in conflict with statutory provisions, state laws shall take precedence. If any provision is held invalid, the invalidity does not affect other provisions of this resolution and to that end, the provisions herein are severable.

* Tennessee Advisory Commission on Intergovernmental Relations. 2018. *Encouraging More Cooperation and Accountability in Payment in Lieu of Tax Agreements.*

Effective Date: This resolution shall take effect upon its passage and approval, the public welfare requiring it.

Adopted and approved this ____ day of _____, 2026.

Chair, Haywood County Commission

Jeffery Richmond _____

Mayor, Haywood County

David M. Livingston _____

Attest:

Haywood County Clerk

Sonya Castellaw _____

*Elma Ross Public Library
1011 E. Main St.
Brownsville, TN 38012
731-772-9534*

April 2026

The Honorable David Livingston
Brownsville Court House
1 Court Square
Brownsville, TN 38012

Dear Mayor Livingston,

I am writing on behalf of the current Library Board to recommend to the Haywood County Commission for Toni Eubanks to be appointed for remainder of Sandra Angotti's unexpired term on the Library Board, which will end June 30, 2028. Thank you for your time and consideration.

Sincerely,

Katherine Horn

Katherine Horn
Library Director

Budget Amendment Request

Date: 5/1/2026
Funds Requested by: John Purifoy
Purpose: This budget amendment will clean up any overspent line items for the remainder of FY25-26 in order to be in compliance with our state auditors.

Cost / Amount: \$ 221,263.00

Transfer/Appropriation Appropriation

Funding Source/Impact 101-39000 County General - Unassigned Fund Balance \$ 221,263.00

PLEASE AMEND THE BUDGET AS FOLLOWS:

	move from	move to	
101-39000 County General - Unassigned Fund Balance			221,263.00
101-51100-205 County General - County Commission - Employee and Depen.			105.00
101-51300-210 County General - County Mayor - Unemployment Compensation			1.00
101-51310-210 County General - Personnel Office - Unemployment Compensation			1.00
101-51500-101 County General - Election Commission - County Official			310.00
101-51500-106 County General - Election Commission - Deputies			800.00
101-51500-204 County General - Election Commission - State Retirement			65.00
101-51710-210 County General - Development - Unemployment Compensation			1.00
101-51800-187 County General - County Buildings - Overtime Pay			4,600.00
101-53100-210 County General - Circuit Court - Unemployment Compensation			25.00
101-53400-101 County General - Chancery Court - County Official			350.00
101-53400-106 County General - Chancery Court - Deputies			2,300.00
101-53400-205 County General - Chancery Court - Employee and Dependent Insurance			6,850.00
101-53400-210 County General - Chancery Court - Unemployment Compensation			10.00
101-53500-206 County General - Juvenile Court - Life Insurance			157.00
101-54110-210 County General - Sheriff's Dept - Unemployment Compensation			41.00
101-54210-163 County General - Jail - Educational Assistants			3,500.00
101-54310-205 County General - Fire Prevention - Employee and Dependent Insurance			42,000.00
101-54310-206 County General - Fire Prevention - Life Insurance			1,500.00
101-54310-210 County General - Fire Prevention - Unemployment Compensation			1,000.00
101-54310-506 County General - Fire Prevention - Liability Insurance			14,421.00
101-54310-511 County General - Fire Prevention - Vehicle and Equipment Insurance			57,235.00
101-56500-129 County General - Libraries - Librarians			1,300.00
101-56500-204 County General - Libraries - State Retirement			300.00
101-56500-210 County General - Libraries - Unemployment Compensation			1.00
101-56500-210 County General - Libraries - Contributions			10,385.00
101-57300-316 County General - Forest Service - Contributions			2,000.00
101-58500-316 County General - Contributions to other agencies - Contributions			12,435.00
101-58900-506 County General - Miscellaneous - Liability Insurance			27,470.00
101-58900-511 County General - Miscellaneous - Vehicle and Equipment Insurance			32,100.00
			221,263.00
			221,263.00

APPROVALS:

DEPARTMENT HEAD: _____
BUDGET DIRECTOR: _____
BUDGET COMMITTEE: _____
COUNTY COMMISSION: _____
COUNTY MAYOR: _____



Haywood County Audit Committee

May 6, 2026 - 3:00 – 4:30PM

Historic Courthouse Courtroom

Committee Members

Sharon Hayes (Chair) • Rhonda Thompson (Vice Chair)
Richard Jameson (Commissioner) • Charlie Tripp (Businessman)

County Departments

David Livingston (Mayor) • John Purifoy (Budget Director) • Mary Bond Lonon (Circuit Court Clerk)
Felicia Bond & Roxana Rodriguez (Clerk & Master / Chancery Court)

County Officials and Members of the Public

Jim Duke (Commissioner) • Greg Vanstory (School Board) • Teri Robinson (STEMC Board)

Comptroller's Office – Local Government Audit – West Tennessee

Lauren Lewis • Greg Howell • Savannah Massey

Resolution: The Audit Committee was established by resolution adopted by the County Commission on March 17, 2014, “to provide independent review and oversight of the county’s financial reporting processes and internal controls, a review of the external auditor’s report and follow up on management’s corrective action, and compliance with laws, regulations, and ethics.”

Minutes May 6, 2026 and Report to County Commission May 18, 2026

I. Call to Order, Determination of Quorum, Welcome & Introductions

Commissioner Hayes called the meeting to order, declared a quorum, and welcomed committee members, the audit team, county officials, and guests listed above.

II. Approval of Minutes – Previous Meeting

The Audit Committee minutes for March 18, 2025 were approved as presented upon motion.

III. Public Comments – None

IV. Summary - Audit for the Fiscal Year Ended June 30, 2025 – County Budget Director John Purifoy distributed a financial summary, reviewed ending fund balances in the major county funds, and highlighted key takeaways including the unqualified-audit opinion.

V. Audit Findings for the Fiscal Year Ended June 30, 2025 – Six Findings – linked <https://comptroller.tn.gov/content/dam/cot/lal/advanced-search/2025/county/FY25HaywoodHotSheet.pdf>

Auditor Manager Lauren Lewis led the discussion and review of each of the six findings.

Finding 1 - OFFICE OF COUNTY MAYOR - General ledger payroll deduction accounts were not reconciled with payroll reports and payments

Follow-up Action – This is a repeat finding from multiple years. The audit team noted progress this year since John Purifoy was hired as Budget Director. He reported that he has the current reconciliations in balance and, as time permits, he is reviewing prior years to identify and correct accumulated errors. He stated that he expects the majority of errors resolved in the coming weeks. The audit team indicated journal adjustments would likely address any remaining immaterial amounts.

Mayor Livingston noted concerns regarding the multitude of payroll deductions. The Audit Committee recommended that the Human Resources Committee meet to establish a policy regarding allowable employee deductions and update the Employee Handbook accordingly.

Finding 2 - OFFICE OF COUNTY MAYOR – The County was Assessed Interest and Penalties Totalling \$16,400 by the Internal Revenue Service

Follow-up Action – This Audit Committee stressed the importance of crosschecks to ensure payments of employment taxes are submitted by required deadlines in order to avoid future penalties. The Budget Director stated that additional internal controls have been put in place to prevent recurrence.

Finding 3 - OFFICE OF COUNTY MAYOR – An Interfund Loan Was Not Issued in Compliance with State Statutes

Follow-up Action – The County did not obtain the required approval from the Comptroller's Office for an interfund loan from the General Fund to the Solid Waste Fund. The Budget Director stated that he understands that such debt transactions require prior approval and will ensure future requests are submitted to the Comptroller in advance.

Finding 4 - OFFICE OF COUNTY MAYOR – The Office Had Purchasing Deficiencies

Follow-up Action – The County was cited for significant purchasing deficiencies related to instances of failing to properly issue purchase orders, failing to verify receipt of goods or services, and failing to obtain required bids for the purchase of a used dump truck.

Mayor Livingston attributed the deficiencies to weak internal control systems that developed over several years and stated that the future county mayor should address the issues and consider a centralized purchasing structure for county government.

The audit team recommended increased communication with regular vendors regarding purchase order requirements and also recommended that the Budget Director work closely with departments where deficiencies occur more frequently.

Finding 5 - HIGHWAY DEPARTMENT - Competitive bids were not solicited for the purchase of a truck

Follow-up Action – Failure to obtain competitive bids on an equipment purchase is a repeat finding. Highway Department administrators were not present for the audit meeting. Budget Director Purifoy stated representatives attended the Audit Exit Interview and indicated they understood the importance of complying with state purchasing statutes.

Finding 6 – OFFICES OF CIRCUIT, GENERAL SESSIONS, AND JUVENILE COURTS, CIRCUIT COURT CLERK, AND CLERK AND MASTER – The Offices had Deficiencies in Computer System Backup Procedures

Follow-up Action – Representatives for court offices were present and reported that they have implemented updated procedures for off-site backup storage of court records maintained on a shared server.

Mary Bond Lonon, Circuit Court Clerk, and Felicia Bond, Clerk and Master, presented the corrective measures their offices have implemented. Ms. Bond presented a detailed written report outlining the updated procedures and logging system now in place.

VI. Best Practices – The Audit recommended a centralized system of accounting, budgeting, and purchasing functions.

VII. Fiscal Year 2026 Audit Timeline – The current audit is expected to be completed in October 2026, with report release anticipated in December 2026.

VIII. Summary & Adjournment – Chair Hayes thanked the committee members, auditors, and county staff for their commitment to corrective actions and strengthening the financial processes for Haywood County government.

Respectfully submitted, Commissioner Sharon Hayes, Chair, Haywood County Audit Committee